



SPAFID CONNECT

Informazione Regolamentata n. 1938-52-2018	Data/Ora Ricezione 03 Aprile 2018 17:14:22	MTA - Star
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Societa' : Aquafil S.P.A.
Identificativo : 101518
Informazione
Regolamentata
Nome utilizzatore : AQUAFILNSS02 - -
Tipologia : 2.5
Data/Ora Ricezione : 03 Aprile 2018 17:14:22
Data/Ora Inizio : 03 Aprile 2018 17:14:23
Diffusione presunta
Oggetto : Exercise of "Market Warrant Aquafil S.p.A."
Warrants - theoretical exercise ratio for April
2018 is 0.205

Testo del comunicato

Vedi allegato.

EXERCISE OF “MARKET WARRANT AQUAFIL S.P.A.” WARRANTS

THEORITICAL EXERCISE RATIO FOR APRIL 2018 IS 0.205

Arco (TN), April 3, 2018 – Aquafil S.p.A. (**Aquafil** or the **Company**) [ECNL IM] announces that, pursuant to Article 3.6 of the Rules for the “Market Warrant Aquafil S.p.A.” Warrants (the **Rules**), the arithmetic average of the weighted average price of all ordinary Aquafil shares (ISIN IT0005241192) traded on the MTA market in March 2018 (as announced by the calculation agent BNP PARIBAS Securities Services) is € 11,9166.

Accordingly, the exercise ratio for the conversion of the *Market Warrant* Aquafil S.p.A. warrants (the **Warrants**) for April 2018 is 0,20450891119.

Given that the Company has called the Shareholders General Meeting for April 27, 2018 to discuss and resolve upon the distribution of net results, the exercise of the Market Warrants is suspended from the day 24 March 2018 (included) until 27 April 2018 (included) and, in any event, until the day (included) prior to the ex-dividend date of the dividends possibly approved by the Shareholders' Meeting, in accordance with the Rules for the "Aquafil S.p.A. Market Warrant".

For further information, please refer to the Rules for the “Market Warrant Aquafil S.p.A.” Warrants, available on the Company's website (www.aquafil.com), as well as on the centralized storage mechanism called eMarket STORAGE accessible from www.emarketstorage.com.

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Founded in 1965, **Aquafil** is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents with a workforce of over 2,700 at production sites in Italy, Germany, Scotland, Slovenia, Croatia, USA, Thailand and China. For further information: www.aquafil.com

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn.

For further information:

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Fine Comunicato n.1938-52

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