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COMUNICATO STAMPA

UNICREDIT AVVIA LA CESSIONE DI UN QUANTITATIVO DI AZIONI PARI A CIRCA IL 4% DEL CAPITALE SOCIALE ORDINARIO DI ERG

Milano, 10 aprile 2018. UniCredit S.p.A. (“**UniCredit**”) comunica di aver avviato la cessione, attraverso una procedura di *accelerated book-building*, di massime 6.012.800 azioni ordinarie, pari a circa il 4% del capitale sociale di ERG S.p.A. (“**ERG**” o la “**Società**”) e corrispondenti all’intera partecipazione detenuta da UniCredit nella Società in (l’“**Offerta**”).

Le azioni saranno collocate presso investitori qualificati italiani e istituzionali esteri.

Il *bookbuilding* avrà inizio immediatamente, UniCredit si riserva il diritto di chiudere anticipatamente l’Offerta e/o di variarne i termini in qualsiasi momento. Gli esiti dell’Offerta saranno comunicati al termine della stessa.

Citigroup, Morgan Stanley e UniCredit Corporate & Investment Banking sono state incaricate da UniCredit quali *joint bookrunner* dell’Offerta (i “**Joint Bookrunner**”).

Contatti:

Media Relations: Tel. +39 02 88623569;
e-mail: MediaRelations@unicredit.eu

Investor Relations: Tel: +39 02 88621872;
e-mail: InvestorRelations@unicredit.eu

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In connection with any offering of the shares of ERG S.p.A. (the “**Shares**”), the Joint Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Joint Bookrunners does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

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