



SPAFID CONNECT

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Diffusione presunta

Oggetto : UniCredit launches the sale of shares equal to approximately 4% of ERG's ordinary share capital

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

UNICREDIT LAUNCHES THE SALE OF SHARES EQUAL TO APPROXIMATELY 4% OF ERG'S ORDINARY SHARE CAPITAL

Milan – 10 April 2018. UniCredit S.p.A. ("**UniCredit**") announces that it has started the placement, through an accelerated book-building procedure, of up to 6,012,800 ordinary shares, equal to approximately 4% of the share capital of ERG S.p.A. ("**ERG**" or the "**Company**") and corresponding to the UniCredit's entire shareholdings in the Company (the "**Placement**").

The shares will be offered to certain Italian qualified and international institutional investors.

Bookbuilding will commence immediately. UniCredit reserves the right to change the terms or timing of the Placement at any time. The outcome of the Placement will be communicated upon its completion.

Citigroup, Morgan Stanley and UniCredit Corporate & Investment Banking have been appointed by UniCredit to act as joint bookrunners of the Placement (the "**Joint Bookrunners**").

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In connection with any offering of the shares of ERG S.p.A. (the "**Shares**"), the Joint Bookrunners and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunners or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunners (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Joint Bookrunners does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

Fine Comunicato n.0263-40

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