



SPAFID CONNECT

Informazione Regolamentata n. 0263-41-2018	Data/Ora Ricezione 10 Aprile 2018 21:48:42	MTA
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Societa' : UNICREDIT

Identificativo : 101989

Informazione
Regolamentata

Nome utilizzatore : UNICREDITN03 - Berneri

Tipologia : 3.1

Data/Ora Ricezione : 10 Aprile 2018 21:48:42

Data/Ora Inizio : 10 Aprile 2018 21:48:43

Diffusione presunta

Oggetto : UniCredit completa la cessione di azioni
pari a circa il 4% del capitale sociale
ordinario di Erg

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

UNICREDIT COMPLETA LA CESSIONE DI AZIONI PARI A CIRCA IL 4% DEL CAPITALE SOCIALE ORDINARIO DI ERG

Il corrispettivo dell'operazione ammonta a circa Euro 111,84 milioni, risultanti dalla vendita di n. 6.012.800 azioni ordinarie di ERG ad un prezzo di Euro 18,60 per azione

Milano, 10 aprile 2018. Facendo seguito a quanto comunicato in data odierna, UniCredit S.p.A. ("**UniCredit**") annuncia che è stata completata con successo l'operazione di cessione a investitori istituzionali di 6.012.800 azioni ordinarie di ERG S.p.A. ("**ERG**"), pari a circa il 4% del capitale sociale della stessa, cedute da UniCredit al prezzo di Euro 18,60 per azione (l'"**Offerta**").

Il regolamento dell'operazione è previsto in data 13 aprile 2018.

Il corrispettivo complessivo è stato pari a circa Euro 111,84 milioni.

Citigroup, Morgan Stanley e UniCredit Corporate & Investment Banking hanno agito quali *joint bookrunner* dell'Offerta (i "**Joint Bookrunner**").

Con questa operazione UniCredit porta a termine il percorso avviato con l'investimento in ERG Renew S.p.A. nel 2014.

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Relevant Member State and the expression “2010 PD Amending Directive” means Directive 2010/73/EU. In the United Kingdom this announcement is directed exclusively at Qualified Investors (i) who have professional experience in matters relating to investments falling within Article 19(5) of the Financial Services and Markets Act 2000 (Financial Promotion) Order 2005, as amended (the “Order”) or (ii) who fall within Article 49(2)(A) to (D) of the Order, and (iii) to whom it may otherwise lawfully be communicated; any other persons in the United Kingdom should not take any action on the basis of this announcement and should not act on or rely on it. This announcement is not an offer of securities or investments for sale nor a solicitation of an offer to buy securities or investments in any jurisdiction where such offer or solicitation would be unlawful. No action has been taken that would permit an offering of the securities or possession or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

In connection with any offering of the shares of ERG S.p.A. (the “**Shares**”), the Joint Bookrunner and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunner or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunner (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Joint Bookrunner does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

Fine Comunicato n.0263-41

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