



SPAFID CONNECT

Informazione Regolamentata n. 0263-42-2018	Data/Ora Ricezione 10 Aprile 2018 21:49:32	MTA
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Informazione
Regolamentata

Nome utilizzatore : UNICREDITN03 - Berneri

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Data/Ora Ricezione : 10 Aprile 2018 21:49:32

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Diffusione presunta

Oggetto : UniCredit completes the placement of shares equal to approximately 4% of Erg's ordinary share capital

Testo del comunicato

Vedi allegato.

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PRESS RELEASE

UNICREDIT COMPLETES THE PLACEMENT OF SHARES EQUAL TO APPROXIMATELY 4% OF ERG'S ORDINARY SHARE CAPITAL

The gross proceeds amount to approximately €111.84 million, deriving from the sale of 6,012,800 ordinary shares of ERG, at a price of € 18.60 per share.

Milan – 10 April 2018. Further to the announcement made today, UniCredit S.p.A. ("**UniCredit**") announces that it has been successfully completed the placement to institutional investors of 6,012,800 ordinary shares of ERG S.p.A. ("**ERG**"), equal to approximately 4% of its share capital, sold by UniCredit at a price of €18.60 per share (the "**Placement**").

The settlement of the Placement will take place on 13 April 2018.

Gross proceeds of the Placement amount to approximately €111.84 million.

Citigroup, Morgan Stanley and UniCredit Corporate & Investment Banking acted as joint bookrunners of the Placement (the "**Joint Bookrunners**").

With this transaction UniCredit fully monetizes the investment made in ERG Renew S.p.A. in 2014.

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or distribution of this announcement in any jurisdiction where action for that purpose is required. Persons into whose possession this announcement comes are required to inform themselves about and to observe any such restrictions.

In connection with any offering of the shares of ERG S.p.A. (the "**Shares**"), the Joint Bookrunners and any of its affiliates acting as an investor for its own account may take up as a proprietary position any Shares and in that capacity, may retain, purchase or sell for their own account such Shares. In addition, the Joint Bookrunners or its affiliates may enter into financing arrangements and swaps with investors in connection with which the Joint Bookrunners (or its affiliates) may from time to time acquire, hold or dispose of Shares. The Joint Bookrunners does not intend to disclose the extent of any such investment or transactions otherwise than in accordance with any legal or regulatory obligation to do so.

Fine Comunicato n.0263-42

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