



# SPAFID CONNECT

Informazione Regolamentata n. 1803-28-2018	Data/Ora Ricezione 16 Aprile 2018 17:42:09	MTA - Star
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Societa' : OPENJOBMETIS

Identificativo : 102241

Informazione  
Regolamentata

Nome utilizzatore : OPENJOB07 - ESPOSTI

Tipologia : REGEM

Data/Ora Ricezione : 16 Aprile 2018 17:42:09

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Diffusione presunta

Oggetto : OJM\_PR\_Update to the Essential  
Information included in the Shareholders'  
Agreement\_ENG

*Testo del comunicato*

Vedi allegato.

PRESS RELEASE

**UPDATE TO THE ESSENTIAL INFORMATION  
INCLUDED IN THE SHAREHOLDERS' AGREEMENT**

*Milan, 16 April 2018* – Openjobmetis S.p.A. (Borsa Italiana: **OJM**), one of the main employment agencies, listed on the Stock Market, STAR segment, managed by Borsa Italiana, announces that – following the purchase, by Omniafin S.p.A., on 11 April 2018, of 3,580 ordinary shares (equal to 0.026% of the share capital) and pursuant to art. 131 of CONSOB Regulations no. 11971 of 14 May 1999 – the essential information included in the shareholders' agreement existing between Omniafin S.p.A. e MTI Investimenti S.A. has been updated, with respect to that was previously published on 08 January 2018.

The document is available on the website [www.openjobmetis.it](http://www.openjobmetis.it) (Corporate Governance/ Shareholders agreements), as well as at the authorised storage device eMarket STORAGE ([www.emarketstorage.com](http://www.emarketstorage.com)).

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The table below shows the current breakdown of the number of ordinary contributed to the Shareholders' Agreement by each Party and the percentage represented by them with respect to the total number of the shares representative of the share capital, as well as the number of the related voting rights and the percentage represented by them with respect to the total number of the voting rights exercisable at the general meeting and with respect to the total voting rights to which the Parties are entitled. The table shows the situation updated as at 11 April 2018.

Shareholder	Number of voting rights	% of voting rights of the total rights in force	% of voting rights of the total rights pertaining to the Parties	shares granted	% of shares of total share capital	% of shares of total shares transferred to the Agreement
Omniafin	4,878,232	27.057	79.012	2,442,616	17.814	78.718
MTI Investimenti	1,295,794	7.187	20.988	660,397 (*)	4.816	21.282
<b>Total</b>	<b>6,174,026</b>	<b>34.244</b>	<b>100</b>	<b>3,103,013</b>	<b>22.63</b>	<b>100</b>

(\*) This number of shares includes 12,500 shares given to Equita, in its role as specialist operator pursuant to art. 2.3.5 of the Regulation of markets organised and managed by Borsa Italiana S.p.A., as permitted by the Shareholders' Agreement (see paragraph D.2).

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**Openjobmetis at a glance:** Openjobmetis SpA is a private employment agency created in 2011 through the merger of Openjob SpA and Metis SpA, which have pooled together the know-how and unique expertise that has distinguished them for over 17 years. Since December 2015, Openjobmetis is the first and only private employment agency listed on the Italian Stock Exchange, in the STAR segment and is one of the leading Italian operators in its field, with revenues of approximately €584 million in the year ended 31 December 2017.

Openjobmetis SpA relies on a network of over 130 branches distributed throughout Italy, specialising in the following areas: Healthcare, Industrial, Banking&Finance, Mass Retailing, ICT, Hotel and Catering, Family Care, Agro-Industrial, Diversity Talent and Naval. The range of services is completed by the subsidiary Seltis Srl, which focuses on the recruitment and selection of middle/top-level executives. In December 2015, CRIBIS D&B awarded the CRIBIS D&B Rating 1 to Openjobmetis, recognising the company at the highest level of economic and financial reliability and in 2017, it further upgraded the rating, awarding it the title of CRIBIS Prime Company, which bears witness to the high level of creditworthiness and economic and financial solidity.

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