



# SPAFID CONNECT

Informazione Regolamentata n. 0105-90-2018	Data/Ora Ricezione 17 Aprile 2018 14:21:36	MTA
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Societa' : CREDITO VALTELLINESE

Identificativo : 102306

Informazione  
Regolamentata

Nome utilizzatore : CRVALTELN02 - COLOMBO

Tipologia : REGEM

Data/Ora Ricezione : 17 Aprile 2018 14:21:36

Data/Ora Inizio : 17 Aprile 2018 14:21:37

Diffusione presunta

Oggetto : Creval Group: authorised the merger by  
incorporation of Credito Siciliano S.p.a. into  
Credito Valtellinese S.p.a.

*Testo del comunicato*

Vedi allegato.

**CREVAL GROUP:  
AUTHORISED THE MERGER BY INCORPORATION  
OF CREDITO SICILIANO S.P.A.  
INTO CREDITO VALTELLINESE S.P.A.**

**Sondrio, 17 aprile 2018** – Notice is hereby given that, following the authorisation issued by the Bank of Italy pursuant to Article 57 of Legislative Decree no. 385/1993, the merger project by incorporation of Credito Siciliano S.p.A. into Credito Valtellinese S.p.A. has been filed on 17 April 2018 with the Sondrio and Catania Company Registers, as provided for by Article 2501-ter of the Italian Civil Code.

The merger will be approved by the Board of Directors of Credito Valtellinese, pursuant to Article 23, paragraph 4, of the company by-laws, without prejudice, pursuant to Article 2505, paragraph 3, and Article 2505-bis, paragraph 3, of the Italian Civil Code, to the right of Creval shareholders holding at least five per cent of the share capital, to request - within 25 April 2018 – such decision to be resolved upon by shareholders at an Extraordinary meeting, in compliance with Article 2502, paragraph 1, of the Italian Civil Code.

The request shall be sent to the Company's Registered Office and the Head Office – Piazza Quadrivio, 8 - 23100 Sondrio, within and not later than the 25 April 2018 (eight days as of 17 April 2018), by registered mail return receipt requested, together with the specific certification proving the Credito Valtellinese shareholders' ownership. The request, together with the certification, may also be sent by certified email to the email address [segreteria@creval.it](mailto:segreteria@creval.it).

The merger deed execution and the date of the related legal effects – expected by the end of the first half of 2018 – will be subsequently disclosed to market.

Corporate contacts

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Fine Comunicato n.0105-90

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