



# SPAFID CONNECT

Informazione Regolamentata n. 0278-19-2018	Data/Ora Ricezione 18 Aprile 2018 19:26:29	SeDeX - INV. CERTIFICATES
--	---	------------------------------

Societa' : BANCA IMI

Identificativo : 102393

Informazione  
Regolamentata

Nome utilizzatore : BANCAIMINSS06 - R

Tipologia : 1.1

Data/Ora Ricezione : 18 Aprile 2018 19:26:29

Data/Ora Inizio : 18 Aprile 2018 19:26:30

Diffusione presunta

Oggetto : BANCA IMI: SHAREHOLDERS' MEETING  
APPROVES THE FINANCIAL  
STATEMENTS AS AT 31 DECEMBER  
2017, AS WELL AS THE INCENTIVE  
PLANS

*Testo del comunicato*

Vedi allegato.

## PRESS RELEASE

### **BANCA IMI: SHAREHOLDERS' MEETING APPROVES THE FINANCIAL STATEMENTS AS AT 31 DECEMBER 2017, AS WELL AS THE INCENTIVE PLANS**

- **Consolidated profit for the year of 671 million euro compared to 742 million euro as at 31 December 2016**
- **The dividend of 548.6 million euro to the parent company, Intesa Sanpaolo, was confirmed**
- **The Group's and annual incentive plans envisaged for the 2018-2021 Business Plan were also approved**

Milan, 18 April 2018 – Banca IMI, the investment bank within the Intesa Sanpaolo Group, chaired by **Gaetano Miccichè** and led by CEO **Mauro Micillo** and General Manager **Massimo Mocio**, reports that the Shareholders' Meeting, convened today in first call, has approved the financial statements as at 31 December 2017.

The results, previously disclosed on 5 February 2018, were confirmed, especially the net consolidated result of 671 million euro, and the dividend of 548.6 million euro to the parent company Intesa Sanpaolo.

The Shareholders' Meeting has also approved:

- the 2017 Annual Incentive System, based on equity instruments and the purchase and use of ordinary shares of the parent company Intesa Sanpaolo S.p.A. serving the 2017 Annual Incentive System;
- the 2018-2021 POP (Performance Call Option) Incentive Plan targeted at Top Management, Risk Takers, and the Key Managers of the Intesa Sanpaolo Group (within Italy) and the 2018-2021 LECOIP 2.0 Long-Term Incentive Plan, targeted at all employees who are not recipients of the aforementioned POP Plan. These Plans are subject to the approval of the Shareholders' Meeting of Intesa Sanpaolo that will be held on 27 April 2018.

A copy of the minutes of the Ordinary Shareholders' Meeting's approval of the 2017 financial statements will be made available in accordance with the terms laid down in current legislation.

The Manager responsible for preparing the Company's financial reports, Angelo Bonfatti, declares, pursuant to Paragraph 2 of Article 154 bis of the Consolidated Law on Finance, that the accounting information contained in this press release corresponds to what appears in the documentary entries, books and accounting entries.

\* \* \*

Banca IMI is the investment bank of Intesa Sanpaolo, a leading Banking Group in Italy with a strong international presence. Banca IMI has the main aim of assisting its clients - institutional investors, financial networks, corporations and public administrations - by offering products and services that aim for excellence. Backed by the professionalism and expertise of over 850 professionals, Banca IMI operates in investment banking, structured finance and capital markets on the main national and international markets via its offices in Milan, its branches in Rome and London, and the subsidiary Banca IMI Securities Corporation in New York (\*). It is a leader in investment banking in Italy and M&A Advisory activities, with a strong presence in the placement of shares and bonds. Banca IMI is the historical leader in the Italian structured finance market with a solid international track record, utilising the relationships built up by the Intesa Sanpaolo Group in Italy and the rest of the world. Banca IMI is one of the most important players in the brokerage of shares and securities, and has relations with listed companies, providing an efficient Corporate Broking service and specialist advisory services to customers for the management of financial risks. Banca IMI is known for its expertise in structuring and creating investment products for retail customers and, through its Market Hub, the innovative proprietary market access platform, dynamically searches for the best execution of MiFID-compliant orders, allowing over 350 Italian and international institutional customers to access more than 70 national and international markets (equity, bond and derivatives markets).

**Banca IMI has a Moody's rating of Baa1, an S&P rating of BBB and a Fitch rating of BBB.**

\* Entities operating in the United States are asked to contact Banca IMI Securities Corporation directly.

Press Information:

**Intesa Sanpaolo**

**Media Relations Corporate & Investment Banking and International Media**

Tel: +39 02.87963851 – 02.87963119

Fine Comunicato n.0278-19

Numero di Pagine: 4