

BANCA IFIS S.P.A.

Via Terraglio 63, 30174 MESTRE-VENICE

Tax Code and registration no. in the Companies Register of Venice 02505630109 – VAT no. 02992620274

Share capital Euro 53,811,095.00 fully paid up

Enrolled in the Register of Banks and Parent Company of the Banca IFIS Banking Group,

enrolled in the register of Banking Groups

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**SUMMARY REPORT OF THE VOTING BY THE
ORDINARY SHAREHOLDERS' MEETING
HELD ON 19 APRIL 2018**(pursuant to art. 125-*quater*, paragraph 2, of Italian Legislative Decree 58/98)**Item 1 on the agenda****Approval of the Financial Statements as of 31st December 2017; communication of the Consolidated Financial Statements of the Group as of 31st December 2017; allocation of profits for the year; inherent and consequent resolutions.**The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-*ter* of Italian Leg. Decree 58/2008, was approved.Shares present at the meeting at the start of the voting (personally or by proxy):
42.270.596 ordinary shares entitled to 42.270.596 votes, representing 78,554% of the share capital of 53.811.095 ordinary shares.**Outcome of the voting**

	no. of shares	% of share capital present in the Annual General Meeting
Non-voting	0	0%
In favour	42.258.515	99,971%
Against	0	0%
Abstentions	12.081	0,029%
Total voting shares in the AGM	42.270.596	100,00%

Item 2 on the agenda**Remuneration policies for corporate officers, employees and collaborators of the Banca IFIS Banking Group: Report on remuneration.**

The Board of Statutory Auditors' reasoned proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
42.270.596 ordinary shares entitled to 42.270.596 votes, representing 78,554% of the share capital of 53.811.095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital present in the Annual General Meeting
Non-voting	0	0%
In favour	36.143.780	85,506%
Against	6.126.816	14,494%
Abstentions	0	0%
Total voting shares in the AGM	42.270.596	100,00%

Item 3 on the agenda**Mandate for statutory auditing: integration of the consideration**

The proposal contained in the Directors' Explanatory Report, written and made available to the public pursuant to article 125-ter of Italian Leg. Decree 58/2008, was approved.

Shares present at the meeting at the start of the voting (personally or by proxy):
42.270.596 ordinary shares entitled to 42.270.596 votes, representing 78,554% of the share capital of 53.811.095 ordinary shares.

Outcome of the voting

	no. of shares	% of share capital present in the Annual General Meeting
Non-voting	0	0%
In favour	42.269.344	99,997%
Against	1.252	0,003%
Abstentions	0	0
Total voting shares in the AGM	42.270.596	100,00%

Mestre - Venice, 23 April 2018