



SPAFID CONNECT

Informazione Regolamentata n. 1130-20-2018	Data/Ora Ricezione 27 Aprile 2018 21:33:20	MTA
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Societa' : POSTE ITALIANE

Identificativo : 102981

Informazione
Regolamentata

Nome utilizzatore : POSTEN03 - Fabio Ciammaglichella

Tipologia : REGEM

Data/Ora Ricezione : 27 Aprile 2018 21:33:20

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Diffusione presunta

Oggetto : Poste Italiane: publication of the AGM call
of notice and other documentation

Testo del comunicato

Vedi allegato.

**POSTE ITALIANE:
NOTICE OF CALL OF THE ORDINARY AND EXTRAORDINARY
SHAREHOLDERS' MEETING**

Publication of the following documentation:

- **explanatory reports on the items of the agenda**
- **Remuneration report**
- **2017 Annual Financial Report**

Rome, 27 April 2018 – Poste Italiane S.p.A. informs that the notice of the Ordinary and Extraordinary Shareholders' Meeting scheduled for 29 May 2018, on single call – whose extract will be published on the newspaper "Il Sole 24 Ore" tomorrow 28 April 2018 – is available to the public, in full text, on the Company's website (www.posteitaliane.it), as well as at the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com).

Poste Italiane S.p.A. also informs that the explanatory reports on the following items of the agenda of the Ordinary and Extraordinary Shareholders' Meeting:

Ordinary meeting:

1. Poste Italiane S.p.A. Financial Statements for the year ended 31 December 2017. Reports of the Board of Directors, the Board of Statutory Auditors, and the Audit Firm. Related resolutions. Presentation of the consolidated financial statements for the year ended 31 December 2017
2. Allocation of net income for the year
3. Remuneration Report.
4. Equity-based incentive plan, addressed to the material Risk Takers of BancoPosta's Ring-Fenced Capital.
5. Authorization for the acquisition and the disposal of own shares. Related resolutions
6. Additional fees regarding the external audit assignment related to the Poste Italiane S.p.A. Financial Statements and the consolidated financial statements for each fiscal year of the three-years period 2017-2019 pursuant to articles 13, 14, and 16 of Legislative Decree n. 39/2010

Extraordinary meeting:

1. Amendment of the Ring-Fenced Capital named "BancoPosta" (BancoPosta's Ring-Fenced Capital) following to the removal of the restriction purpose with respect to (i) the assets, goods and legal relationships constituting the business unit relevant to the monetics and payment services, as well as (ii) the set of the legal relationships relevant to the back-office activities and the anti-money laundering activities. Consequent amendments of the Regulations of the BancoPosta's Ring-Fenced Capital. Further amendments of the Regulations of the BancoPosta's Ring-Fenced Capital related to management and control rules of the BancoPosta's Ring-Fenced Capital. Inherent and consequent resolutions.

2. Contribution of new capital instruments by Poste Italiane S.p.A. to BancoPosta's Ring-Fenced Capital in order to rebalance the leverage ratio. Inherent and consequent resolutions.

are available to the public at the Company's registered office), as well as at the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com), and on the Company's internet website (www.posteitaliane.it, section Governance/Shareholders' Meeting/Shareholders' Meeting 2018/Documentation and reports).

The Remuneration Report (third item on the agenda of the Ordinary Meeting) and the Information document related to the "Equity-based incentive plan, addressed to the material Risk Takers of BancoPosta's Ring-Fenced Capital", drawn up pursuant to art. 114-*bis* of the Legislative Decree of 24 February 24 1998, n. 58 (fourth item on the agenda of the Ordinary Meeting), are also available to the public in the same manner described above.

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Lastly, Poste Italiane S.p.A. informs that annual financial report for the year ended 31 December 2017 – including Poste Italiane S.p.A. draft financial statements (also including the separate Accounts of BancoPosta's Ring-Fenced Capital) and the Poste Italiane Group consolidated financial statements, together with the relevant management report (including the "consolidated non-financial declaration", prepared in accordance with Legislative Decree n. 254/16) and the certifications pursuant to article 154-*bis*, paragraph 5, of the Legislative Decree February 24, 1998, n. 58 – is available to the public at the Company's registered office, on the Company's internet website (www.posteitaliane.it), as well as at the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com).

The reports of the external auditors of Poste Italiane S.p.A. and of the Board of Statutory Auditors are available to the public in the same manner described above.

The report on corporate governance and ownership structure for the year 2017 is also available to the public at the Company's registered office, on the Company's internet website (www.posteitaliane.it), as well as at the authorized storage mechanism "eMarket Storage" (www.emarketstorage.com).

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