



# SPAFID CONNECT

Informazione Regolamentata n. 1938-65-2018	Data/Ora Ricezione 03 Maggio 2018 11:26:17	MTA - Star
--	--	------------

Societa' : Aquafil S.P.A.

Identificativo : 103174

Informazione  
Regolamentata

Nome utilizzatore : AQUAFILNSS02 - -

Tipologia : 2.5

Data/Ora Ricezione : 03 Maggio 2018 11:26:17

Data/Ora Inizio : 03 Maggio 2018 11:26:18

Diffusione presunta

Oggetto : Exercise of "Market Warrant Aquafil S.p.A."  
Warrants theoretical exercise ratio for May  
2018 is 0.2399 - substitution

*Testo del comunicato*

Vedi allegato.

## EXERCISE OF “MARKET WARRANT AQUAFIL S.P.A.” WARRANTS

### THEORITICAL EXERCISE RATIO FOR MAY 2018 IS 0.2399

**Arco (TN), May 2, 2018** – Aquafil S.p.A. (**Aquafil** or the **Company**) [ECNL IM] announces that, pursuant to Article 3.6 of the Rules for the “Market Warrant Aquafil S.p.A.” Warrants (the **Rules**), the arithmetic average of the weighted average price of all ordinary Aquafil shares (ISIN IT0005241192) traded on the MTA market in April 2018 (as announced by the calculation agent BNP PARIBAS Securities Services) is € 12,4678.

Accordingly, the exercise ratio for the conversion of the *Market Warrant* Aquafil S.p.A. warrants (the **Warrants**) for May 2018 is 0,23996183638.

The fourth exercise period will begin on May 7, 2018. Any and all applications for the exercise of the Warrants shall be submitted to the intermediary participating in the centralized management system of Monte Titoli S.p.A. with which the Warrants are on deposit by the final exchange business day of the current month.

The Subscription Price shall be paid in full upon the submission of the application for exercise, without any additional fees and expenses for the holders of the Warrants, to the banking account corresponding to IBAN IT 64 P 03032 01800.

In all cases in which, as a result of Rules, the exercise of the Warrants results in a fractional number of conversion shares, the holder of the Warrants in question shall be entitled to receive conversion shares rounded down to the next whole number and may not lay any claim to the additional fractional portion.

The related conversion shares must be made available for trading by the tenth exchange business day of the month after that in which the application for exercise is submitted. The Conversion Shares shall have the same dividend rights as the ordinary shares outstanding.

It bears recalling that all the Warrants not exercised by the expiration date (i.e., the earliest of the following dates: (i) the first exchange business day five years after December 4, 2017; and (ii) the first exchange business day 60 calendar days after the date of publication of the acceleration notice) shall be considered cancelled and thus invalid for all intents and purposes.

For further information, please refer to the Rules for the “Market Warrant Aquafil S.p.A.” Warrants, available on the Company's website ([www.aquafil.com](http://www.aquafil.com)), as well as on the centralized storage mechanism called eMarket STORAGE accessible from [www.emarketstorage.com](http://www.emarketstorage.com).

\* \* \*

Founded in 1965, **Aquafil** is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents with a workforce of over 2,700 at production sites in Italy, Germany, Scotland, Slovenia, Croatia, USA, Thailand and China. For further information: [www.aquafil.com](http://www.aquafil.com)

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn.

**For further information:**

**Investors Contact**

Karim Tonelli  
[investor.relations@aquafil.com](mailto:investor.relations@aquafil.com)  
mob: +39 348 6022.950

Barabino & Partners IR  
T: +39 02 72.02.35.35  
Stefania Bassi  
s.bassi@barabino.it  
mob: +39 335 6282.667  
Agota Dozsa  
a.dozsa@barabino.it  
mob: +39 338 7424.061

**Media Contact**

Barabino & Partners  
T: +39 02 72.02.35.35  
Federico Vercellino  
f.vercellino@barabino.it  
mob: +39 331 5745.171

Fine Comunicato n.1938-65

Numero di Pagine: 4