



SPAFID CONNECT

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Societa' : ANSALDO STS

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Informazione
Regolamentata

Nome utilizzatore : ANSALDON07 - Razeto Andrea

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Data/Ora Ricezione : 10 Maggio 2018 16:11:00

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Diffusione presunta

Oggetto : Ansaldo STS General Shareholders'
meeting

Testo del comunicato

Vedi allegato.

Genoa, 10 May 2018

GENERAL SHAREHOLDERS' MEETING APPROVED THE 2017 FINANCIAL STATEMENTS

BY-LAWS AMENDMENT RELATED TO THE DATE OF CLOSURE OF THE FINANCIAL YEAR APPROVED

- **Financial Statements as of 31 December 2017 approved**
- **Distribution of dividend not approved**
- **First section of the Report on Remuneration, in accordance with art. 123-ter, paragraph 6 of the Legislative Decree 58/1998 approved**
- **Purchase and disposal of own shares authorised**
- **Supplement to the compensation of the independent auditing mandate awarded to Ernst & Young S.p.A. approved**
- **By-laws amendment related to the date of closure of the financial year approved**

Please note that the Shareholders' Meeting of Ansaldo STS S.p.A., held on today, in Genoa, chaired by Mr. Alberto de Benedictis, approved the Company's financial statements for 2017.

The Shareholders' Meeting did not approve distribution of dividend and consequently the net profit of Eur 71,988,273.75 has been carried forward.

CONSOLIDATED KEY ECONOMIC FIGURES FOR 2017

The Order backlog is EUR **6,457.5** million compared to EUR 6,488.4 million in the previous financial year (-0.5%).

New orders in 2017 amount to EUR **1,500.8** million, compared to EUR 1,475.8 million in 2016 (+1.7%).

Revenue is EUR **1,361.0** million, compared to of EUR 1,327.4 million in the previous year (+2.5%).

Operating Income (EBIT) is EUR **100.8** million, compared to the value of EUR 126.8 in 2016 (-20.5%).

Return on sales (ROS) is **7.4%** compared to 9.6% in the previous financial year.

Net profit is EUR **64.9** million, compared to EUR 77.9 million recorded in 2016 (-16.7%).

The Net financial position (cash surplus) at 31 December 2017 amounts to EUR **(357.5)** million, compared to the amount of EUR (338.0) million recorded in 2016.

FIRST SECTION OF THE REMUNERATION REPORT PURSUANT TO ARTICLE 123-TER, PARAGRAPH 6 OF THE LEGISLATIVE DECREE NO. 58/98

The Shareholders' Meeting approved the first section of the Remuneration Report pursuant to Article 123-ter, paragraph 6 of the Legislative Decree no. 58/98, containing the illustration of the Company's policy regarding the remuneration of the Directors, the General Manager and the Executives Managers with Strategic Responsibilities, as well as the procedures used to adopt and implement such policy.

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PURCHASE AND DISPOSAL OF OWN SHARES

The Shareholders' Meeting also authorised the purchase and the disposal of own shares, in compliance with the applicable laws and, in particular, of the European Community Regulation No. 596/2014 and market practices recognised by Consob, for the share-based incentive plans approved by the Company. The authorisation to purchase own shares is requested for a period of 18 months from the date of approval by the Shareholders' Meeting. The authorisation for the disposal is requested for an unlimited period of time. The purchases may be made in one or more transactions; the maximum number of shares to be purchased is equal to No. 251,000 ordinary shares, corresponding to 0.125% of the share capital.

Therefore, taking into account the today listing of the share of Ansaldo STS at Milan Stock Exchange, the potential maximum outlay for such transaction is of approximately EUR 3,100,000.

The purchase transactions will be carried out in accordance with the provisions of Article 132 of Legislative Decree No. 58/1998, of Article 144-bis of the Issuers Regulations and of any other Italian or European applicable legislation, as well as of the accepted market practices recognised by Consob. The purchases must be made at price conditions conforming to the provisions of Article 3, paragraph 2 of Delegated Regulation (EU) No. 2016/1052 of the European Commission of 8 March 2016.

Shares for share-based incentive plans approved by the Company will be assigned free of charge to the beneficiaries of such plans in accordance with the terms and procedures set out in the plan regulations. As of today the Company does not hold own shares.

SUPPLEMENT TO THE COMPENSATION OF THE INDEPENDENT AUDITING MANDATE AWARDED TO ERNST & YOUNG S.P.A.

The Shareholders' Meeting also approved the supplement to the compensation of the independent auditing mandate conferred to Ernst & Young S.p.A. on 19 January 2017, pursuant to Article 13 of the Legislative Decree No. 39/2010.

BY-LAWS AMENDMENT RELATED TO THE DATE OF CLOSURE OF THE FINANCIAL YEAR

The Shareholders' Meeting approved the proposal to amend the date of closure of the financial year from 31 December to 31 March.

The overview of the votes will be available on the website of the Company www.ansaldo-sts.com, pursuant to Art. 125-*quater* of Legislative Decree No. 58/1998, within five days from the Shareholders' Meeting.

The Manager in charge of the drafting of corporate accounting documents Mr. Renato Gallo certifies that, pursuant to Article 154-bis, paragraph 2 of of Legislative Decree No. 58/1998, the accounting data contained in this statement corresponds to the documents, the books and the accounting records of the Company.

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