



SPAFID CONNECT

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Regolamentata
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Testo del comunicato

Vedi allegato.

Gruppo TREVI

PRESS RELEASE DATE MAY 30, 2018 SUPPLEMENT

Cesena, May 31, 2018 –Trevi Finanziaria Industriale S.p.A. (the “**Company**”) commenting on the press rumors about the terms of the possible intervention of Bain Capital Credit (BCC) in supporting the Company, in the context of the capital strengthening operation, at the request of the Market Authorities, it clarifies that the contents of the proposal received from BCC are, as of today, under negotiation and that, therefore, it is not possible to foresee, if the negotiation reaches a positive outcome, to which terms and under what conditions said intervention would be carried out (including the interest rate). The Company will promptly inform the market if an agreement is reached, providing details of its contents

As regards the proposal to be submitted to the Shareholders' Meeting for the assignment to the Board of Directors the right to increase the share capital, as per the press release issued on May 30, 2018, the Company also specifies that this initiative meets the need to provide the Board of Directors with the competence to intervene with the appropriate flexibility and timeliness by starting one or more operations to increase the capital by cash and/or by conversion and/or by convertible instruments, both as part of the possible operation under negotiation with BCC or if the negotiation initiated with BCC does not lead to a positive outcome, or in case alternative solutions in support of the Company should arise.

About Trevi:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering, Petreven, the oil drilling division of the Group, Soilmec, the division that produces and develops plant and machinery for soil engineering and Drillmec the division that produces and develops drilling rigs (oil, gas and water).

The parent company has been listed on the Milan stock exchange since July 1999.

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