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Testo del comunicato

Vedi allegato.

Gruppo **TREVI**

SIGNING OF EXCLUSIVE AGREEMENT WITH BAIN CAPITAL CREDIT FOR POSSIBLE DEBT RESTRUCTURING

Cesena, June 8, 2018 – Trevi Finanziaria Industriale S.p.A. (the “**company**”) announces that Mr. Sergio Iasi, Group Chief Restructuring Officer, exercising the mandate assigned to him by the Board of Directors on May 30, 2018 (see press release issued on that date and available on the website www.trevifin.com, “Press Releases” section), has today signed an exclusive agreement with Bain Capital Credit (“**BCC**”), valid until July 16, concerning the proposed granting to the company of a “supersenior” loan to repay a part of the existing debt, in support of the business plan and also the simultaneous partial conversion of the residual debt.

Negotiations with the bank network to assess the viability of the proposed BCC solution also continue.

About Trevi:

Trevi Group is a worldwide leader in the field of soil engineering (special foundations, tunnel excavation, soil consolidation and the building and marketing of special rigs and equipment relevant to this engineering sector); the Group is also active in the drilling sector (oil, gas and water) both in the production of plant and the supply of services, and it also builds automated underground car parks. The Group was established in Cesena in 1957 and today has more than 30 branches and is present in over 80 countries. Its success is due to the vertical integration of the main divisions making up the Group: Trevi, the division that supplies special services in the field of soil engineering, Petreven, the oil drilling division of the Group, Soilmec, the division that produces and develops plant and machinery for soil engineering and Drillmec the division that produces and develops drilling rigs (oil, gas and water).

The parent company has been listed on the Milan stock exchange since July 1999.

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