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| Oggetto  | : | Nice acquires ACM, a leading Italian player<br>in the automation solutions for shutters and<br>awnings |            |
| Testo del comunicato                             |   |  |            |

Vedi allegato.





## Nice acquires ACM, a leading Italian player in the automation solutions for shutters and awnings

The Treviso-based multinational company acquires ACM, thereby strengthening its position in the screen automation segment, confirming itself as one of the top players worldwide in terms of the breadth of solutions offered

Oderzo (TV - Italy), 11 June 2018 - Nice S.p.A., an international leader in Home & Building Automation and Home Security, has acquired ACM, a company based in Rome, providing automation solutions for shutters and awnings.

Founded in the 1970s, in Pomezia, Rome, by the Lanzoni family with the aim of offering technical solutions in step with the times and the capacity to enter to new markets, **ACM is a leading provider of solutions for the automation of roller shutters and awnings** with 2017 turnover coming in at approximately Euro 17 million, mainly generated abroad, in more than 40 countries worldwide.

"Made in Italy" quality: ACM offers a wide range of motors and accessories for international customers wishing to automate shutters and awnings using simple, customisable solutions that are designed and tested by qualified staff in the R&D Department and manufactured and assembled in Italy, at the Pomezia (Rome) plant, in accordance with the strictest quality standards.

Lauro Buoro, founder and Chairman of Nice S.p.A., commented: "This is an important step for the Group, which allows us to continue our growth both organic and through acquisitions in the Home & Building Automation sector. More specifically, this acquisition allows Nice to strengthen its position in the screen automation segment".

"We are proud to join a group offering the solidity of Nice S.p.A." - explained Alfredo Lanzoni, Chief Executive Officer of ACM. "This step will lead us to strengthen our presence, particularly on international markets, immediately achieving commercial and technological synergies that make for further business development".

According to the reached agreements, the purchase of 100% of ACM is subject to certain contractual conditions to be met over the next few weeks, and the consequent payment by the Nice Group of a total amount of Euro 11,9 million in several tranches. The purchase will be financed through own funds and credit facilities already available to the Group.

The acquisition is considered as "non-significant" under the terms of article 71 of the Issuers' Regulation and the criteria pursuant to Annex 3B of said Issuers' Regulation.

## Nice S.p.A.

Established in the early 1990s and listed on the STAR Segment of Borsa Italiana, Nice S.p.A. is international reference company in the Home and Building Automation and Home Security sector, with a comprehensive offering of integrated automation solutions for gates, garage doors, solar shading systems, parking systems, wireless alarm systems and home security, for residential, commercial and industrial buildings.

The Nice Group has launched a strategic plan for geographic growth and the extension of its product portfolio and connected platforms, in order to offer a wide range of customisable, user-friendly options for the end user. It is also seeking to strengthen and expand on markets with high growth potential, enhancing and renewing its branding to compete on new market segments. Nice exports its products, which combine technological innovation and design, to over 100 countries, generating more than 90% of the Group's consolidated revenues abroad (325 million euro in 2017).





## ACM

Founded in the 1970s, in Pomezia, Rome, ACM is a leading company in the range of solutions for the automation of roller shutters and awnings with 2017 turnover coming in at approximately 17 million euro, mainly generated abroad, in more than 40 countries worldwide. "Made in Italy" quality: the company offers a wide range of motors and accessories for international customers wishing to automate shutters and awnings using simple, customisable solutions that are designed by qualified staff in the R&D Department and manufactured and assembled in Italy, at the Pomezia plant, in accordance with the strictest quality standards.

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