



SPAFID CONNECT

Informazione Regolamentata n. 0169-32-2018	Data/Ora Ricezione 13 Giugno 2018 09:36:05	MTA
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Societa' : ITALMOBILIARE

Identificativo : 105122

Informazione
Regolamentata

Nome utilizzatore : ITALMOBN01 - NOTO

Tipologia : REGEM

Data/Ora Ricezione : 13 Giugno 2018 09:36:05

Data/Ora Inizio : 13 Giugno 2018 09:36:06

Diffusione presunta

Oggetto : Italmobiliare and QuattroR examine a possible investment in the Ferrarini Group

Testo del comunicato

Vedi allegato.

ITALMOBILIARE AND QUATTRO R EXAMINE POSSIBLE INVESTMENT IN THE FERRARINI GROUP

A due diligence that could lead the two investors to jointly hold the majority of the Italian food group is about to start

Milan, 13 June 2018 – In light of the news published by the press today, Italmobiliare deems necessary to clarify that the Company together with the QuattroR Fund has started preliminary examination and evaluation regarding a possible entry with a majority stake in the Ferrarini group (100% controlled by the Ferrarini family).

The contemplated investment, which could be pursued by the two investors jointly and on an equal basis, is subject, inter alia, to the results of a due diligence investigation, which is about to start in order to verify the opportunity of, and the actual interest in, proceeding with the investment itself.

In any case, completion of the discussed transaction would be subject to customary conditions precedent for transactions of the same kind (including, if required, the authorisation of competent antitrust and/or regulatory authorities) and also to the definition of appropriate agreements with financial creditors involved and the negotiation and execution of binding agreements among Italmobiliare, QuattroR and the Ferrarini family.

Ferrarini Group is one of the leading Italian companies in the production and marketing of ham and derivatives with more than 330 million euros revenues in 2017.

Italmobiliare is an Investment Holding managing a diversified investment and equities portfolio, whose strategic vision is backed by a financial and industrial history going back more than one hundred and fifty years. The company is one of Italy's largest holdings and is listed on the Italian stock exchange with a Net Asset Value of approximately 1.5 billion euro.

QuattroR is a private equity fund for the relaunch of mid / large Italian corporates. It is managed by QuattroR SGR, an independent company chaired by Andrea Morane and led by the CEO Francesco Conte. The fund has committed capital for 711 million euros and sees among its investors Cassa Depositi e Prestiti, Inail, Inarcassa, and other institutional investors

ITALMOBILIARE ON THE INTERNET: www.italmobiliare.it

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Fine Comunicato n.0169-32

Numero di Pagine: 3