



TECNOINVESTIMENTI

PRESS RELEASE

Second Tranche of Tecnoinvestimenti Warrant 2016-2019 owned by Cedacri Eligible to be Exercised

Modification of the Financial Events Calendar: Approval of the Semi-Annual Financial Report Advanced to 2 August 2018

Rome, 13 June 2018. Tecnoinvestimenti S.p.A. communicates that, based on the results as reported in the annual reports of the companies forming part of Tecnoinvestimenti Group, the condition was satisfied as per Art. 3 of the "Regulations of Tecnoinvestimenti Warrants 2016-2019" (the "Regulations") for the fiscal year closing 31 December 2017. Consequently, Cedacri S.p.A. – a Shareholder that currently owns 1.352% of Tecnoinvestimenti S.p.A.'s Share Capital according to publicly available information – will have the right to exercise until 30 September 2018 the second tranche of Warrants it holds, up to a maximum number of 317,000 Warrants corresponding to 317,000 new ordinary shares of Tecnoinvestimenti S.p.A. (equal to 0.681% of the latter's current Share Capital) at a subscription price of 3.40 Euro per share, determined according to the Regulations. For further information, please refer to the Regulations published on the Corporate Website <http://tecnoinvestimenti.it/en/investor-relations/>.

The Board of Directors of Tecnoinvestimenti S.p.A. communicates, as well, a modification of the Corporate Financial Events Calendar for 2018, which had been approved and communicated on 18 December 2017. The Board approved the change to advance to **2 August 2018** the approval of the Semi-Annual Financial Report at 30 June 2018 (instead of, as foreseen and announced, 3 August 2018). As a consequence, for the current fiscal year the remaining corporate events are as follows:

- 2 August 2018: approval of the Semi-Annual Financial Report at 30 June 2018
- 14 November 2018: approval of the Interim Management at 30 September 2018

Conference calls are foreseen with institutional investors and financial analysts in the mornings of 3 August 2018 and 15 November 2018. Any variations concerning the above-indicated events will be promptly communicated to the Market.

TECNOINVESTIMENTI GROUP

The **Tecnoinvestimenti Group** reported the following **Consolidated results for 2017: Revenues of €181.0 million, EBITDA of €40.6 million and Net profit of €20.3 million**. The Group, listed on the STAR segment of the Milan Stock Exchange, is one of Italy's top operators in its three areas of business: Digital Trust, Credit Information & Management and Innovation & Marketing Services. The Digital Trust Business Unit, through the companies InfoCert, Visura and Sixtema, provides products and services for digitalisation, electronic billing, certified e-mail and digital signature, as well as services for professionals, associations and SMEs. InfoCert, the biggest European Certification Authority, recently acquired 51% of Camerfirma in Spain. The Credit Information & Management Business Unit, which includes the newly renamed Innolva, offers decision-making support services such as real estate and Chamber of Commerce-based information, aggregate reports, summary ratings, decision-making models, and credit assessment and collection services. REValuta offers real estate services, including appraisals and valuations. The Innovation & Marketing Services Business Unit, through the companies Co.Mark and Warrant Group, offers a platform of advisory services to SMEs, to support them through the phases of growth in production and expansion of their commercial capacity. At 31 December 2017 the employees of the Group totalled 1,187.



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Website: www.tecnoinvestimenti.it; Stock ticker: TECN; ISIN Code IT0005037210

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Fine Comunicato n.20053-31

Numero di Pagine: 4