



SPAFID CONNECT

Informazione Regolamentata n. 0105-118-2018	Data/Ora Ricezione 14 Giugno 2018 17:40:25	MTA
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Societa' : CREDITO VALTELLINESE

Identificativo : 105193

Informazione
Regolamentata

Nome utilizzatore : CRVALTELN02 - COLOMBO

Tipologia : REGEM

Data/Ora Ricezione : 14 Giugno 2018 17:40:25

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Diffusione presunta

Oggetto : Project Aragorn the sale of mezzanine and junior notes to institutional investors has been completed

Testo del comunicato

Vedi allegato.

PROJECT ARAGORN
**THE SALE OF MEZZANINE AND JUNIOR NOTES TO
INSTITUTIONAL INVESTORS HAS BEEN COMPLETED**

Sondrio, 14 June 2018 – Credito Valtellinese (“**Creval**”) hereby announces that today, following the assignment of the investment grade rating to the senior notes of the securitization by the second rating agency appointed in the context of project Aragorn, the sale to institutional investors of the 95 per cent of the mezzanine and junior notes retained by Creval has been completed.

The process for obtaining the State guarantee “GaCS” for the benefit of the senior notes of the securitization will therefore commence in the coming days.

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