



SPAFID CONNECT

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Oggetto : Press release Unipol Gruppo: completion of
the purchase of BPER Banca S.p.A.
Ordinary shares

Testo del comunicato

Vedi allegato.



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UNIPOL GRUPPO S.P.A. ANNOUNCES THE COMPLETION OF THE PURCHASE OF BPER BANCA S.P.A. ORDINARY SHARES THROUGH A REVERSE ACCELERATED BOOK-BUILDING ADDRESSED TO QUALIFIED INVESTORS AND FOREIGN INSTITUTIONAL INVESTORS

Bologna, 22 June 2018

Unipol Gruppo S.p.A. ("**Unipol**") announces the completion of the purchase of no. 15,629,789 ordinary shares of BPER Banca S.p.A. ("**BPER**"), equal to approximately 3.25% of BPER share capital, through a *reverse accelerated bookbuilding* – RABB exclusively addressed to qualified investors and international institutional investors (the "**Transaction**").

J.P. Morgan Securities plc, Mediobanca - Banca di Credito Finanziario S.p.A. and Equita SIM S.p.A. acted as authorised intermediaries and *joint bookrunners* in the context of the Transaction.

The purchase price of such shares is equal to Euro 4.72 per share, for a total aggregate consideration of approximately Euro 73.8 million. The settlement of the Transaction will take place on 26 June 2018.

Following the Transaction, Unipol – which before completion of the Transaction held, through its subsidiary UnipolSai Assicurazioni S.p.A., approximately 9.87% of BPER share capital – holds approximately 13.1% of BPER share capital.

Unipol will promptly disclose to the public any change in the number of shares purchased which may arise from adjustments or rounding.

The mandatory communications will be made in accordance with the modalities and within the timing provided under the applicable rules.

Unipol Gruppo S.p.A.

Unipol is one of the main insurance groups in Europe with total premiums of approximately €12.3bn, of which €7.9bn in Non-Life and €4.4bn in Life (2017 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A., founded at the start of 2014 and a leader in Italy in the Non-Life business, particularly MV TPL. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions, and maintains a presence in the bancassurance channel. Lastly, it also operates in the banking realm through the network of Unipol Banca branches and manages significant diversified assets in the real estate, hotel and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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