



SPAFID CONNECT

Informazione Regolamentata n. 0269-27-2018	Data/Ora Ricezione 22 Giugno 2018 18:48:03	MTA - Star
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Societa' : VITTORIA ASSICURAZIONI

Identificativo : 105497

Informazione
Regolamentata

Nome utilizzatore : VITTORIAN01 - MILANO

Tipologia : 3.1

Data/Ora Ricezione : 22 Giugno 2018 18:48:03

Data/Ora Inizio : 22 Giugno 2018 18:48:04

Diffusione presunta

Oggetto : Suspension of the review period pursuant
to art. 38, par. 1, of Issuers' Regulation -
Release disseminated on behalf of Vittoria
Capital

Testo del comunicato

Vedi allegato.

The original press release is in Italian. In case of doubt the Italian version prevails

PRESS RELEASE

Announcement of suspension of the review period pursuant to article 38, first paragraph, of the Regulation adopted by CONSOB with resolution No. 11971 of May 14, 1999, as subsequently amended and supplemented (the “Issuers’ Regulation”) concerning the voluntary public and exchange tender offer on the totality of the ordinary shares of Vittoria Assicurazioni S.p.A. (the “Issuer”) launched by Vittoria Capital S.p.A. (the “Bidder”).

June 22, 2018 – The Bidder announces that, with reference to the offer document (the “**Offer Document**”) filed on 5 June 2018 with the Commissione Nazionale per le Società e la Borsa (“Consob”) and related to the voluntary public and exchange tender offer (the “**Offer**”) under article 102, first paragraph, of legislative decree of 24 February 1998 no. 58 (“TUF”) on the totality of the ordinary shares of Vittoria Assicurazioni S.p.A. (the “**Shares**”), listed on the Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A., today Consob has notified the Bidder of the suspension of the review period pursuant to article 102, fourth paragraph, of TUF, for a period not exceeding 15 days starting from 22 June 2018 (hence until 6 July 2018 included).

The suspension has been determined by CONSOB in connection with some requests for integration of the Offer Document.

The reopening of the review period will be communicated in a timely manner to the market, pursuant to article 38, first paragraph, of Issuers’ Regulation.

Press release issued by Vittoria Capital S.p.A. and disseminated by Vittoria Assicurazioni S.p.A. on request of the same Vittoria Capital S.p.A.

Fine Comunicato n.0269-27

Numero di Pagine: 3