



SPAFID CONNECT

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Oggetto : Press release Unipol Gruppo: LAUNCH OF
THE ORDINARY SHARE PURCHASE
PROGRAMMES

Testo del comunicato

Vedi allegato.



LAUNCH OF THE ORDINARY SHARE PURCHASE PROGRAMMES BY UNIPOL GRUPPO FOR THE COMPENSATION PLANS BASED ON FINANCIAL INSTRUMENTS APPROVED BY CERTAIN SUBSIDIARIES

Bologna, 25 June 2018

In accordance with article 144-*bis* of CONSOB decision 11971 of 24 February 1999 (the “**Issuers’ Regulation**”), article 5 of Regulation (EU) no. 596/2014 and article 2 of Delegated Regulation (EU) 2016/1052, the purchase programmes (individually the “**Programme**” and together the “**Programmes**”) for ordinary shares (the “**Shares**”) of Unipol Gruppo S.p.A. (“**Unipol**”) by the following companies that it directly or indirectly controls will take effect from today: Arca Vita S.p.A. (“**Arca Vita**”), UnipolSai Servizi Consortili S.c.r.l. (“**USSC**”) and UniSalute S.p.A. (“**UniSalute**” and along with Arca Vita and USSC, the “**Subsidiaries**”).

The total purchases will be for a maximum number of 27,769 Shares, as set out in more detail below, to be used to implement the compensation plans based on performance share type financial instruments, approved by the respective Shareholders’ Meetings of the Subsidiaries for the years 2013-2015, scheduled to assign the final tranche of Shares for the Executives of the Subsidiaries on 2 July next.

Arca Life

The Arca Life Programme - applicable to the share purchase authorisation of the direct parent company, issued, in accordance with article 2359-*bis* of the Italian Civil Code, and other applicable provisions of the law and regulations, by the Shareholders’ Meeting of 24 May 2018, for a maximum period of 18 months and a maximum expenditure limit of €400,000 - aims to purchase a maximum number of 22,008 Shares (equal to about 0.003% of the share capital of Unipol).

USSC

The USSC Programme - applicable to the share purchase authorisation of the indirect parent company, issued, in accordance with article 2359-*bis* of the Italian Civil Code, and other applicable provisions of the law and regulations, by the Shareholders' Meeting of 5 June 2018, for a maximum period of 18 months and a maximum expenditure limit of €275,000 - is to purchase a maximum number of 4,613 Shares (equal to about 0.001% of the share capital of Unipol).

UniSalute

The UniSalute Programme - applicable to the share purchase authorisation of the indirect parent company, issued, in accordance with article 2359-*bis* of the Italian Civil Code, and other applicable provisions of the law and regulations, by the Shareholders' Meeting of 30 May 2018, for a maximum period of 18 months and a maximum expenditure limit of €176,000 - aims to purchase a maximum number of 1,148 Shares (equal to about 0.0002% of the share capital of Unipol).

All purchases will be made through one or more transactions on the regulated market, in accordance with the procedures established for those types of transactions in the market organisation and management regulations, for a maximum unit price calculated by taking the official closing share price of the stock in the trading session prior to each individual transaction, with a mark-up of no higher than 15%.

The Share purchase transactions implementing the Programmes will also be carried out in accordance with the provisions of articles 2359-*bis et seq.* of the Italian Civil Code, 132 of the Consolidated Law on Finance, 144-*bis*, first paragraph, letter b) of the Issuers' Regulation, and in accordance with the terms set out under articles 5 of Regulation (EU) 596/2014 and 3 of Delegated Regulation (EU) 2016/1052.

Finally, within the scope of the Programmes, CONSOB and the market will be notified, by the seventh trading day following the date on which the respective transactions are carried out, of the following information: the trading facility, the number of Shares purchased, the date and time of each purchase, the average price, the price of each purchase and the cumulative number of Shares purchased as of the date of the communication.

As of today, Unipol holds a total of 5,258,737 of its own ordinary shares (equal to about 0.733% of the share capital), of which 2,505,271 indirectly through the subsidiaries UnipolSai S.p.A. (2,374,398), UniSalute (15,690), Compagnia Assicuratrice Linear S.p.A. (14,743), Arca Vita (5,962), Arca Assicurazioni S.p.A. (18,566), SIAT S.p.A. (31,384), USSC (20,258), Auto Presto & Bene S.p.A. (5,462) and Finitalia S.p.A. (18,808).

Unipol Gruppo S.p.A.

Unipol is one of the main insurance groups in Europe with total premiums of approximately €12.3bn, of which €7.9bn in Non-Life and €4.4bn in Life (2017 figures). Unipol adopts an integrated offer strategy and covers the entire range of insurance and financial products, operating primarily through the subsidiary UnipolSai Assicurazioni S.p.A., founded at the start of 2014 and a leader in Italy in the Non-Life business, particularly MV TPL. The Group is also active in direct MV insurance (Linear Assicurazioni), transport and aviation insurance (Siat), health insurance (UniSalute) and supplementary pensions, and maintains a presence in the bancassurance channel. Lastly, it also operates in the banking realm through the network of Unipol Banca branches and manages significant diversified assets in the real estate, hotel and agricultural (Tenute del Cerro) sectors. Unipol Gruppo S.p.A. is listed on the Italian Stock Exchange.

Unipol Gruppo

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