



# SPAFID CONNECT

Informazione Regolamentata n. 2083-24-2018	Data/Ora Ricezione 27 Giugno 2018 19:55:18	MIV - Azioni
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Societa' : NB AURORA SA SICAF-RAIF

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Regolamentata

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Asiago

*Testo del comunicato*

Vedi allegato.

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## **COMUNICATO STAMPA**

*Milano, 27 giugno 2018*

**NB Aurora S.A. SICAF-RAIF**, quotata in Italia sul segmento MIV con l'obiettivo di investire in piccole e medie imprese non quotate, comunica che, con riferimento alla quota detenuta nel Fondo Italiano di Investimento (FII), in data odierna è stata ceduta a Kharis Capital, attraverso la società di investimento dedicata KC Next Food S.c.a., la partecipazione del 35,55% del Fondo Italiano di Investimento nella società Rigoni di Asiago.

L'operazione prevede un controvalore netto di Euro 39 milioni, di cui la quota di pertinenza di NB Aurora è pari a 17,4 milioni di euro.

Si ricorda che NB Aurora ha acquisito con una parte dei proventi raccolti in fase di IPO, il 44,55% delle quote di Fondo Italiano di Investimento lo scorso 28 maggio, una volta verificate le condizioni previste dall'accordo di co-investimento stipulato con NB SOF IV Holdings LP nel novembre 2017 (come modificato più recentemente il 4 aprile 2018).

Si segnala inoltre che NB Aurora e il Fondo Italiano di Investimento sono entrambi gestiti dalla stessa società di gestione, Neuberger Berman AIFM Limited.

## NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$299 miliardi in gestione (al 31 marzo 2018).

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

## Rigoni di Asiago

Rigoni è leader europeo nel mercato delle confetture con il marchio Fiordifrutta e ai primi posti in quello del Miele (Mielbio) e delle creme spalmabili (Nocciolata). Ha inoltre lanciato una linea di succhi di frutta dalle caratteristiche innovative (Tantifrutti).

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

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Fine Comunicato n.2083-24

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