



SPAFID CONNECT

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Testo del comunicato

Vedi allegato.

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PRESS RELEASE

Milan, June 27 2018

NB Aurora S.A. SICAF-RAIF, listed in Italy on the MIV segment with the aim of investing in small and medium-sized unlisted companies, announces that, with reference to the stake held in Fondo Italiano di Investimento (FII), today FII sold the stake of 35.55% in Rigoni di Asiago to Kharis Capital, through the dedicated investment company KC Next Food S.c.a.

The transaction provides for a net value of Euro 39 million, of which the corresponding part for NB Aurora amounts to Euro 17.4 million.

NB Aurora acquired the 44.55% of the units of Fondo Italiano di Investimento, with a part of the proceeds of the Offering, on May 28 once the conditions set out in the co-investment agreement entered into with NB SOF IV Holdings LP in November 2017 (as most recently amended on April 4 2018) were met.

It should also be noted that NB Aurora and Fondo Italiano di Investimento are both managed by the same management company, Neuberger Berman AIFM Limited.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$299 billion AUM (as of March 31st, 2018).

The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

Rigoni di Asiago

Rigoni di Asiago is an European leader in the market for organic sweet spread (jams, hazelnut spreads and honey) whose products are commercialized under the FiordiFrutta, Nocciolata and Mielbio brands. It also launched a line of fruit juices with innovative characteristics (Tantifrutti).

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

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the Swiss representative. In respect to the shares in the fund distributed to Qualified Investors in Switzerland, the place of performance and the place of jurisdiction is at the Swiss representative's registered office.

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