



Informazione Regolamentata n. 0105-125-2018	Data/Ora Ricezione 29 Giugno 2018 15:25:18	MTA
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Regolamentata

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Data/Ora Ricezione : 29 Giugno 2018 15:25:18

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Diffusione presunta

Oggetto : Finalisation of the purchase of 100% equity  
in Claris Factor S.p.A.

*Testo del comunicato*

Vedi allegato.

## **FINALISATION OF THE PURCHASE OF 100% EQUITY IN CLARIS FACTOR S.P.A.**

**Sondrio, 29 June 2018** – Creval announces that, following the authorization issued on 28 June 2018 by the Bank of Italy pursuant to Article 110 of the Legislative Decree no 385/1993 and ff., and to Title II, Chapter 1, of the Supervisory Provisions for financial intermediaries (Circular no. 288 dated 3 April 2015 and ff.), today Creval executed the purchase, which was already disclosed to the market on 7 June 2018, of 100% equity in Claris Factor S.p.A. ("**Claris Factor**") owned by Veneto Banca S.p.A. in Compulsory Administrative Liquidation ("**VB**"), in consideration for Euro 5,000,000.

Claris Factor, established in 1990 and registered in the Single Register of Financial Intermediaries since 2015, is based in Montebelluna (TV). The company carries out direct factoring activities. In 2017 Claris Factor had a turnover of around EUR 890 million, mainly focused in the regions of Lombardy, Veneto and Lazio.

The acquisition of Claris Factor will allow Creval to achieve more rapidly and strongly the factoring activity development targets. In this respect, the merger of Claris Factor into Creval PiùFactor S.p.A., the Creval Group's company specialised in the factoring sector, is expected to occur as soon as technically possible.

Today, the shareholders' meeting of Claris Factor was held, and the new corporate bodies have been appointed. The Board of Directors is composed by Messrs Saverio Continella (Chairman), Antonio Bianchin (Vice Chairman), Ugo Colombo, Vittorio Pellegatta and Roberto Tarricone, and the Board of Statutory Auditors is composed by Messrs Antonio Bartolomeo Della Mano (Chairman), Edoardo Della Cagnoletta and Marco Bormetti, Statutory Auditors in charge.

In this transaction, Creval has been assisted by Deloitte Corporate Finance in the role of financial advisor, by Studio Legale Galbiati, Sacchi e Associati as legal advisor, and by Kpmg for due diligence.

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