



SPAFID CONNECT

Informazione Regolamentata n. 0217-40-2018	Data/Ora Ricezione 02 Luglio 2018 20:29:17	MTA - Star
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Societa' : RENO DE MEDICI

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Informazione
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Data/Ora Ricezione : 02 Luglio 2018 20:29:17

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Diffusione presunta

Oggetto : The preliminary agreement for the 100% acquisition of Barcelona Cartonboard SAU was signed

Testo del comunicato

Vedi allegato.



Press release

Reno De Medici: The preliminary agreement for the 100% acquisition of Barcelona Cartonboard S.A.U. was signed

Enterprise Value of 46.4 million euros and closing expected by the end of 2018

Milan, July 2, 2018 – With reference to the announcement dating 14th June, Reno De Medici announced today to have signed the preliminary agreement for the 100% acquisition of Barcelona Cartonboard SAU, a Spanish company and ranked seventh in Europe in the coated cartonboard sector, with the German private equity fund Quantum Capital Partners.

The transaction is subject to the Authorization from the Antitrust Authorities as required by law. The closing is expected by the end of 2018.

As a reminder, the preliminary price of the investment is based on an Enterprise Value of €46.4 Million - calculated on a pro-forma 2018 EBITDA of €8.2 Million – and on an estimated NFP of ca. € 9.9 Million. The price will be subject to subsequent contractual adjustments resulting from the level of the NFP and the working capital on the effective date of the transaction.

The acquisition will be financed by Reno De Medici S.p.A. mainly by a specific external financing line.

The integration of Barcelona Cartonboard S.A.U. will allow the RDM Group, second-ranked European producer of cartonboard made of recycled fibers material, to strengthen its leadership in the South Europe area and to optimize its product portfolio and enhance the customer service, thanks to the proximity of the Barcelona plant to some of the major European converters.

Reno De Medici S.p.A. has appointed Unicredit as its sole financial advisor and EY for the due diligence activity in support of the transaction.

For further info

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