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Diffusione presunta

Oggetto : NICE GROUP S.P.A. INCREASES ITS

STAKE IN NICE S.P.A.

## Testo del comunicato

Vedi allegato.





## NICE GROUP S.P.A INCREASES ITS STAKE IN NICE S.P.A.

Press release issued by Nice Group S.p.A. and disseminated by Nice S.p.A. upon request of Nice Group S.p.A.

**Oderzo, July 3 2018** – On 29 June 2018, Nice Group S.p.A. communicated to Nice S.p.A. to waive the increased voting rights ("*maggiorazione del diritto di voto*") in relation to all the ordinary shares of Nice S.p.A. held by Nice Group S.p.A., sending a notice through the modalities set forth by article 10 of the Regulation regarding Increased Voting Rights issued by Nice S.p.A. Therefore, Nice Group S.p.A. holds a stake in Nice S.p.A. equal to approximately 70.451% of the share capital of Nice S.p.A., corresponding to approximately 70.450% of the voting rights.

Furthermore, on July 2<sup>nd</sup> 2018 Nice Group S.p.A. has signed a binding agreement to acquire no. 14,494,231 ordinary shares of Nice S.p.A. held by certain funds managed by Parvus Asset Management Europe Limited, whose settlement will be on 4<sup>th</sup> July 2018 (settlement date).

Following any such purchase, Nice Group S.p.A. holds a stake in Nice S.p.A. equal to approximately 82.946% of the share capital of Nice S.p.A., which corresponds to approximately 82.945% of the voting rights.

Nice Group S.p.A. underlines that, for the time being, this transaction is not aimed at delisting Nice S.p.A. and that, consequently, Nice Group S.p.A. intends to reinstate the floating compatibly with the market conditions in accordance with the applicable provisions and rules.

This press release is available to the public on the website of Nice S.p.A. (<a href="www.niceforyou.com">www.niceforyou.com</a>), Section Investor Relations as well on the authorised central storage mechanism named eMarket Storage (<a href="www.emarketstorage.com">www.emarketstorage.com</a>).

Fine Comunicato n.08	309-54
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