



SPAFID CONNECT

| | | |
|--|--|------------|
| Informazione Regolamentata n. 1938-78-2018 | Data/Ora Ricezione 05 Luglio 2018 16:22:45 | MTA - Star |
|--|--|------------|

Societa' : Aquafil S.P.A.

Identificativo : 105994

Informazione
Regolamentata

Nome utilizzatore : AQUAFILNSS02 - Tonelli

Tipologia : REGEM; 2.5

Data/Ora Ricezione : 05 Luglio 2018 16:22:45

Data/Ora Inizio : 05 Luglio 2018 16:22:46

Diffusione presunta

Oggetto : Amended Company By-Laws and share capital variation of Aquafil S.p.A. following the exercise of the Market Warrant has been published

Testo del comunicato

Vedi allegato.

**AMENDED COMPANY BY-LAWS AND SHARE CAPITAL VARIATION OF AQUAFIL S.P.A.
FOLLOWING THE EXERCISE OF THE MARKET WARRANT HAS BEEN PUBLISHED**

Arco (TN), July 5, 2018 – Aquafil S.p.A. [ECNL IM] informs that the Company By-laws, in the version filed with the Companies' Register of Trento on June 1, 2018 and inscribed on July 5, 2018, updated following the exercise of the Market Warrant of Aquafil S.p.A. in May 2018, is available at the registered offices, on the website of the Company (www.aquafil.com – *Corporate Governance* section), as well as on the authorised storage system eMarket STORAGE at www.emarketstorage.com.

Resulting from the Exercise Period of *Market Warrant* Aquafil S.p.A. (**Warrant**) relating to May 2018, the new composition of the equity share capital is as follows:

| | <i>Current Share Capital</i> | | | | <i>Previous share capital</i> | | |
|--|------------------------------|----------------------|--------------------------|----------------------------|-------------------------------|----------------------|--------------------------|
| | <i>Euro</i> | <i>no. of shares</i> | <i>Unit par value</i> | <i>Total voting rights</i> | <i>Euro</i> | <i>no. of shares</i> | <i>Unit par value</i> |
| Total: of which | 49,714,072.18 | 51,135,343 | Shares with no par value | 67,687,383 | 49,709,020.98 | 51,084,831 | Shares with no par value |
| Ordinary shares (regular dividend rights) outstanding coupon number: 2 | (41,491,457.93) | 42,739,323 | Shares with no par value | 42,739,323 | (41.486.405,73) | 42,688,811 | Shares with no par value |
| Category B shares (unlisted) | | 8,316,020 | Shares with no par value | 24,948,060 | | 8,316,020 | Shares with no par value |
| Category C shares (unlisted) | | 80,000 | Shares with no par value | | | 80,000 | Shares with no par value |

The total nominal value of the category A shares is calculated - for figurative purposes only - from the original value of category A shares. It is the ratio between the total share capital and the total number of shares of all the categories, multiplied by the number of category A shares plus the amount of share capital increase deriving from the conversions of Market Warrants that will vary from time to time.

| | Current Warrants number | Previous Warrants number |
|--|-------------------------|--------------------------|
| Aquafil Market Warrants (listed on the MTA/STAR Segment) | 5,847,736 | 6,058,247 |
| Aquafil Sponsor Warrants (unlisted) | 800,000 | 800,000 |

* * *

Founded in 1965, **Aquafil** is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents with a workforce of over 2,700 at production sites in Italy, Germany, Scotland, Slovenia, Croatia, USA, Thailand and China. For further information: www.aquafil.com

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn.

For further information

Investors Contact

Karim Tonelli
investor.relations@aquafil.com
mob: +39 348 6022.950

Barabino & Partners IR
T: +39 02 72.02.35.35
Stefania Bassi
s.bassi@barabino.it
mob: +39 335 6282.667
Agota Dozsa
a.dozsa@barabino.it
mob: +39 338 7424.061

Media Contact

Barabino & Partners
T: +39 02 72.02.35.35
Federico Vercellino
f.vercellino@barabino.it
mob: +39 331 5745.171

Fine Comunicato n.1938-78

Numero di Pagine: 4