



# SPAFID CONNECT

Informazione Regolamentata n. 0269-31-2018	Data/Ora Ricezione 05 Luglio 2018 18:07:38	MTA - Star
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Societa' : VITTORIA ASSICURAZIONI

Identificativo : 106003

Informazione  
Regolamentata

Nome utilizzatore : VITTORIAN04 - MILANO

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Data/Ora Ricezione : 05 Luglio 2018 18:07:38

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Diffusione presunta

Oggetto : Public and Exchange Tender Offer on the shares of Vittoria Assicurazioni S.p.A. The Board of Directors approves the issuer's press release

*Testo del comunicato*

Vedi allegato.

## Press Release

Please note that the original press release is in Italian. In case of doubt the Italian version prevails

**Milano, 5 July 2018**

### **Vittoria Assicurazioni S.p.A.**

Vittoria Assicurazioni is an independent insurance company, founded in Milan in 1921. The company is active in all life and non-life lines, covering the whole of Italy via an extensive commercial network. Vittoria's mission is to be the elective insurer of families and small and medium sized enterprises.

### **Vittoria Assicurazioni S.p.A.**

[www.vittoriaassicurazioni.com](http://www.vittoriaassicurazioni.com)

Via Ignazio Gardella, 2  
20149 Milano, Italia  
T +39 02 48219.1  
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Registered in the Section I of the Register of Insurance and Reinsurance Companies at n.1.00014.

Company belonging to the Vittoria Assicurazioni Group registered in the Register of Insurance Groups n.008.

Subject to the management and coordination of the Parent Company Yafa S.p.A.

### **Investor Relations**

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## Public and Exchange Tender Offer on the shares of Vittoria Assicurazioni S.p.A.

**The Board of Directors approves the issuer's press release.**

Today, the Board of Directors, on the basis of the available documentation, considered to share the conclusions reached by the independent directors and the experts PWC and Mediobanca for the profiles of their respective competences, unanimously expressed (without prejudice to the motivated abstention by Carlo Acutis, Andrea Acutis and Adriana Acutis Biscaretti di Ruffia) a positive assessment of the public tender offer and voluntary total exchange launched by Vittoria Capital S.p.A. and on the adequacy of the relative offer consideration.

The issuers press release (including the related attachments) will be disseminated simultaneously and jointly with the Offer Document, as attached to the same.

Fine Comunicato n.0269-31

Numero di Pagine: 3