



SPAFID CONNECT

Informazione Regolamentata n. 1938-80-2018	Data/Ora Ricezione 05 Luglio 2018 18:20:38	MTA - Star
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Societa' : Aquafil S.P.A.

Identificativo : 106007

Informazione
Regolamentata

Nome utilizzatore : AQUAFILNSS02 - Tonelli

Tipologia : REGEM; 2.5

Data/Ora Ricezione : 05 Luglio 2018 18:20:38

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Diffusione presunta

Oggetto : Errata corrige - Amended Company By-Laws and share capital variation of Aquafil S.p.A. following the exercise of the Market Warrant has been published

Testo del comunicato

Vedi allegato.

**AMENDED COMPANY BY-LAWS AND SHARE CAPITAL VARIATION OF AQUAFIL S.P.A.
FOLLOWING THE EXERCISE OF THE MARKET WARRANT HAS BEEN PUBLISHED**

Arco (TN), July 5, 2018 – Aquafil S.p.A. [ECNL IM] informs that the Company By-laws, in the version filed with the Companies' Register of Trento on June 1, 2018 and inscribed on July 5, 2018, updated following the exercise of the Market Warrant of Aquafil S.p.A. in May 2018, is available at the registered offices, on the website of the Company (www.aquafil.com – *Corporate Governance* section), as well as on the authorised storage system eMarket STORAGE at www.emarketstorage.com.

Resulting from the Exercise Period of *Market Warrant* Aquafil S.p.A. (**Warrant**) relating to May 2018, the new composition of the equity share capital is as follows:

	<i>Current Share Capital</i>				<i>Previous share capital</i>		
	<i>Euro</i>	<i>no. of shares</i>	<i>Unit par value</i>	<i>Total voting rights</i>	<i>Euro</i>	<i>no. of shares</i>	<i>Unit par value</i>
Total: of which	49,714,072.18	51,135,343	Shares with no par value	67,687,383	49,709,020.98	51,084,831	Shares with no par value
Ordinary shares (regular dividend rights) outstanding coupon number: 2	(41,491,457.93)	42,739,323	Shares with no par value	42,739,323	(41.486.405,73)	42,688,811	Shares with no par value
Category B shares (unlisted)		8,316,020	Shares with no par value	24,948,060		8,316,020	Shares with no par value
Category C shares (unlisted)		80,000	Shares with no par value			80,000	Shares with no par value

The total nominal value of the category A shares is calculated - for figurative purposes only - from the original value of category A shares. It is the ratio between the total share capital and the total number of shares of all the categories, multiplied by the number of category A shares plus the amount of share capital increase deriving from the conversions of Market Warrants that will vary from time to time.

	Current Warrants number	Previous Warrants number
Aquafil Market Warrants (listed on the MTA/STAR Segment)	5,847,720	6,058,231
Aquafil Sponsor Warrants (unlisted)	800,000	800,000

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Founded in 1965, **Aquafil** is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents with a workforce of over 2,700 at production sites in Italy, Germany, Scotland, Slovenia, Croatia, USA, Thailand and China. For further information: www.aquafil.com

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn.

For further information

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