



SPAFID CONNECT

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Societa' : INTESA SANPAOLO

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : INTESA SANPAOLO: MERGER BY
INCORPORATION OF IMI INVESTIMENTI
S.P.A. INTO INTESA SANPAOLO S.P.A.

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Notice pursuant to Article 84 of Issuers' Regulation

(adopted by Consob with resolution no. 11971 of 14 May 1999 and subsequent amendments)

INTESA SANPAOLO: MERGER BY INCORPORATION OF IMI INVESTIMENTI S.P.A. INTO INTESA SANPAOLO S.P.A.

Turin - Milan, 12 July 2018 – Notice is hereby given that, following the authorisation released by the European Central Bank, in accordance with the regulations in force, the plan for the merger by incorporation of IMI Investimenti S.p.A. into Intesa Sanpaolo S.p.A. was filed on 12 July 2018 with the Turin Company Register, as provided for by Article 2501-ter of the Italian Civil Code.

The merger will be approved by the Board of Directors of Intesa Sanpaolo, without prejudice, pursuant to Article 2505, last paragraph of the Italian Civil Code, to the right of Intesa Sanpaolo shareholders holding at least five per cent of the Bank's share capital, to request, by 20 July 2018, that the approval be resolved upon by shareholders at an Extraordinary meeting, in compliance with Article 2502, paragraph 1 of the Italian Civil Code.

Shareholders are asked to address their request, including the document certifying the title of the shares, by registered mail with delivery receipt to Intesa Sanpaolo S.p.A., Servizio Adempimenti Societari e Rapporti con gli Azionisti - Ufficio Soci, Corso Inghilterra 3, 10138 Torino (documentation to be transmitted in advance to email: ufficio.soci@intesasampaolo.com).

In accordance with the regulations in force, documentation relating to the aforementioned merger was made available on 27 June 2018 at the Registered Office of Intesa Sanpaolo, as well as on the authorised storage system [eMarket STORAGE](#) and on the website group.intesasampaolo.com.

Ufficio Soci and Investor Relations are available for any further information at the following email addresses: ufficio.soci@intesasampaolo.com; investor.relations@intesasampaolo.com.

Investor Relations
+39.02.87943180
investor.relations@intesasampaolo.com

Media Relations
+39.02.87962326
stampa@intesasampaolo.com

group.intesasampaolo.com

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