



SPAFID CONNECT

Informazione Regolamentata n. 1928-76-2018	Data/Ora Ricezione 18 Luglio 2018 19:12:43	MTA
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Societa' : Banco BPM S.p.A.

Identificativo : 106439

Informazione
Regolamentata

Nome utilizzatore : BANCOBPMN08 - Marconi

Tipologia : 2.2

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Diffusione presunta

Oggetto : PR_BancoBPM_EURO 500 MILLION
COVERED BOND ISSUE MATURING
SEPTEMBER 2023 SUCCESSFULLY
COMPLETED

Testo del comunicato

Vedi allegato.



PRESS RELEASE

EURO 500 MILLION COVERED BOND ISSUE MATURING SEPTEMBER 2023 SUCCESSFULLY COMPLETED

Milan, 18th July 2018 – Banco BPM has successfully placed a covered bond 5-years and two months long ("Obbligazioni Bancarie Garantite") for Euro 500 million to institutional investors as part of its Euro 10 billion OBG Programme (BPM Covered Bond 2).

The covered bond issuance has a yield equal to reference mid-swap rate + 95 basis points, a fixed rate coupon of 1.125% and a maturity date on the 25th September 2023.

Confirming the strong interest for the Group coming from Italian and foreign investors demand, the transaction was over-subscribed, with orders for more than 600 million euros. Allocations are as follows: Italy (43%), Germany-Austria (21%), United Kingdom (14%), Nordics (11%), Iberia (7%) others (4%).

The placement was handled by Banca Akros, Barclays, Landesbank Baden-Wuerttemberg, Natixis, Santander, UniCredit, on behalf of Banco BPM.

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