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COMUNICATO STAMPA

Milano, 19 luglio 2018

NB Aurora S.A. SICAF-RAIF, quotata in Italia sul segmento MIV con l'obiettivo di investire in piccole e medie imprese non quotate, comunica che, con riferimento alla quota detenuta nel Fondo Italiano di Investimento (FII), in data odierna è stata ceduta l'intera partecipazione del 15,96% detenuta da FII nella società Sanlorenzo.

Si segnala che NB Aurora e il Fondo Italiano di Investimento sono entrambi gestiti dalla stessa società di gestione, Neuberger Berman AIFM Limited.

I cantieri navali Sanlorenzo, con sede ad Ameglia (La Spezia), costruiscono yacht dal 1958 e rappresentano la "boutique" della nautica grazie ad una produzione limitata di poche unità all'anno, progettate e costruite secondo le richieste, lo stile e i desideri di ogni singolo armatore.

L'operazione prevede un controvalore netto di circa €22 milioni, di cui la quota di pertinenza di NB Aurora è pari a circa €9,7 milioni.

In data odierna è stata, inoltre, perfezionata la cessione - già annunciata lo scorso 27 giugno - della partecipazione detenuta da FII in Rigoni di Asiago (pari a 35,55%) a Kharis Capital. La quota di competenza di NB Aurora è pari a circa €17 milioni.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia al MIV di Borsa Italiana, segmento dedicato agli investitori professionali, che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$304 miliardi in gestione (al 30 giugno 2018).

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine.

Sanlorenzo S.p.A.

I cantieri navali Sanlorenzo costruiscono motoryacht di alta qualità dal 1958 e rappresentano la "boutique" della nautica grazie ad una produzione limitata di poche unità all'anno, progettate e costruite secondo le richieste, lo stile e i desideri di ogni singolo armatore. Nel 2005, il Cav. Massimo Perotti raccoglie il testimone dal fondatore, acquisisce il cantiere ad Ameglia (SP) e gli affianca un nuovo sito produttivo a Viareggio. Nel 2016 avviene un'ulteriore espansione grazie all'acquisizione dell'imponente sito produttivo di La Spezia, sede della Sanlorenzo Superyacht, dove vengono progettate e realizzate le imbarcazioni in metallo dai 40 ad oltre 80 metri di lunghezza. La gestione del Cav. Perotti ha saputo innalzare il fatturato dai €40 milioni del 2005 ai €320 milioni di oggi. Uno stile inconfondibile e un design raffinato collocano le imbarcazioni Sanlorenzo ai massimi livelli della produzione internazionale, dove il cantiere italiano, in 60 anni di storia, è divenuto sinonimo di eccellenza assoluta in termini di raffinatezza e cura dei dettagli.

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NB Aurora S.A. SICAF-RAIF is reserved alternative investment fund (RAIF) in the form of an investment company with fixed capital (société d'investissement à capital fixe capital SICAF) as per the Luxembourg law of 26 July 2016 on reserved alternative investment funds.

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