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Informazione

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Oggetto : Enel publishes 2018 second quarter and

first half Group operating data Report

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Vedi allegato.



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ENEL PUBLISHES 2018 SECOND QUARTER AND FIRST HALF GROUP OPERATING DATA REPORT

Rome, July 20th, 2018 – Enel S.p.A. ("Enel") published its Quarterly Bulletin ("Report"), with the Group's operating data relating to the second quarter and the first half of 2018.

The Report, which is published ahead of the approval by the Enel Board of Directors and the disclosure of the performance and financial data contained in Enel's periodic financial reports, is aimed at further strengthening Enel's transparency towards the financial community, in line with best practices in the most advanced markets.

The Report attached to this press release is available to the public at Enel's registered office, on the Enel website (www.enel.com), and - together with this press release - through the authorised storage mechanism "eMarket Storage" (www.emarketstorage.com).



Quarterly Bulletin 1H 2018

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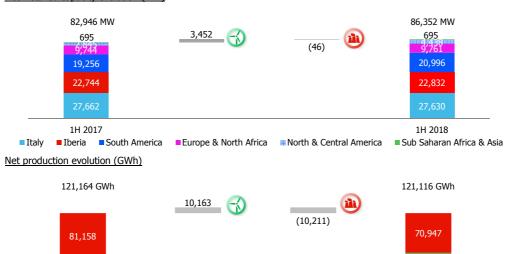


1. Group Summary



1H 2018

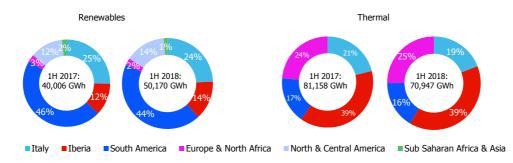
Net installed capacity evolution (MW)



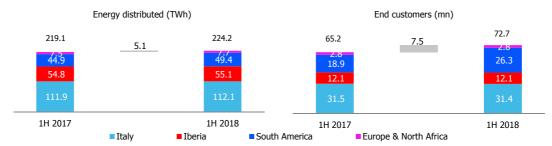
Renewables Thermal

Net Production (breakdown by country)

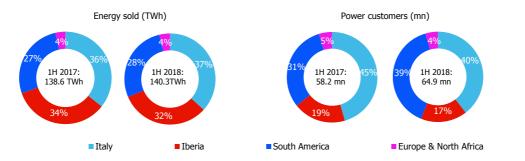
1H 2017



Group Infrastructure & Networks



Group Retail

















						2018 Added
	1H 20	18	1H 2	2017	∆ yoy	capacity ²
Group	MW	% Weight	MW	% Weight	Δ yoy	MW
Hydro	27,835	32.2%	27,415	33.1%	1.5%	61
Wind	7,867	9.1%	6,621	8.0%	18.8%	436
Solar & Others	3,281	3.8%	1,516	1.8%	116.3%	1,008
Geothermal	804	0.9%	782	0.9%	2.8%	1
Total Renewables	39,786	46.1%	36,335	43.8%	9.5%	1,506
Nuke	3,318	3.8%	3,318	4.0%	0.0%	-
Coal	15,965	18.5%	15,965	19.2%	0.0%	-
CCGT	15,028	17.4%	15,028	18.1%	0.0%	-
Oil & Gas	12,255	14.2%	12,300	14.8%	-0.4%	-
Total Thermal	46,566	53.9%	46,612	56.2%	-0.1%	-
Total Enel Group	86,352	100%	82,946	100%	4.1%	1,506
Italy		% Weight		% Weight 44.9%	Δ yoy	MW 0,3
Hydro Wind	12,401 772	44.9% 2.8%	12,418 772	2.8%	-0.1% 0.0%	0.3
Solar & Others	80	0.3%	97	0.4%	-17.5%	1
Geothermal	762	2.8%	761	2.8%	0.2%	1
Total Renewables	14,016	50.7%	14,049	50.8%	-0.2%	2.8
Coal	6,340	22.9%	6,340	22.9%	0.0%	2.0
CCGT	4,535	16.4%	4,535	16.4%	0.0%	_
Oil & Gas	2,739	9.9%	2,739	9.9%	0.0%	-
Total Thermal	13,613	49.3%	13,613	49.2%	0.0%	-
Total	27,630	100%	27,662	100%	-0.1%	1.6
Iberia		% Weight	MW	% Weight	Δ yoy	MW
Hydro	4,761	11.1%	4,764	20.9%	-0.1%	9
Wind	1,750	6.3%	1,618	7.1%	8.1%	132
Solar & Others	14	0.0%	14	0.1%	0.0%	-
Total Renewables Nuke	6,525	17.4%	6,396	28.1%	2.0%	141
Coal	3,318	35.9%	3,318	14.6%	0.0%	-
CCGT	5,168 5,445	28.5% 9.3%	5,168 5,445	22.7% 23.9%	0.0%	
Oil & Gas	2,377	8.9%	2,417	10.6%	-1.7%]
Oli & Gu3	2,311					
Total Thermal	16.307					_
Total Thermal Total	16,307 22,832	82.6% 100%	16,348 22,744	71.9% 100%	-0.2% 0.4%	141
Total	22,832	82.6% 100%	16,348 22,744	71.9% 100%	-0.2% 0.4%	
Total South America	22,832 MW	82.6% 100% Weight	16,348 22,744 MW	71.9% 100% % Weight	-0.2% 0.4%	MW
South America Hydro	MW 10,031	82.6% 100% Weight 51.0%	16,348 22,744 MW 9,600	71.9% 100% % Weight 49.9%	-0.2% 0.4% Δ yoy 4.5%	MW 51
South America Hydro Wind	22,832 MW 10,031 1,666	82.6% 100% % Weight 51.0% 6.1%	16,348 22,744 MW 9,600 1,092	71.9% 100% % Weight 49.9% 5.7%	-0.2% 0.4% Δ yoy 4.5% 52.6%	MW 51 304
South America Hydro Wind Solar & Others	22,832 MW 10,031 1,666 1,491	82.6% 100% % Weight 51.0% 6.1% 4.2%	16,348 22,744 MW 9,600 1,092 771	71.9% 100% % Weight 49.9% 5.7% 4.0%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4%	MW 51
South America Hydro Wind Solar & Others Geothermal	22,832 MW 10,031 1,666 1,491 41	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3%	16,348 22,744 MW 9,600 1,092 771 21	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0%	MW 51 304 103 -
South America Hydro Wind Solar & Others Geothermal Total Renewables	22,832 MW 10,031 1,666 1,491 41 13,229	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6%	16,348 22,744 MW 9,600 1,092 771 21 11,484	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2%	MW 51 304
South America Hydro Wind Solar & Others Geothermal Total Renewables Coal	22,832 MW 10,031 1,666 1,491 41 13,229 835	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0%	MW 51 304 103 -
South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% 0.0%	MW 51 304 103 -
South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% 0.0% -0.2%	MW 51 304 103 -
South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% 0.0%	MW 51 304 103 -
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 100%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% 0.0% -0.2% -0.1% 9.0%	MW 51 304 103 - 459 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 27.8% 38.4% 100.0%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% Δ yoy	MW 51 304 103 - 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 0.2%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% A yoy 0.0%	MW 51 304 103 - 459 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 0.2% 7.6%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% A yoy 0.0% 0.0%	MW 51 304 103 - 459 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 0.2% 7.6% 1.1%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% A yoy 0.0% 0.0% 16.0%	MW 51 304 103 - 459 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 0.2% 7.6% 1.1% 8.9%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% A yoy 0.0% 16.0% 2.0%	MW 51 304 103 - 459 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623	71.9% 100% % Weight 49.9% 5.7% 4.0% 6.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 0.2% 7.6% 1.1% 8.9% 37.2%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% Δ yoy 0.0% 16.0% 2.0% 0.0%	MW 51 304 103 - 459 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Coal CCGT Coal CCGT Coal CCGT Coal CCGT	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 40.0% 14.0% 100% % Weight 0.2% 7.6% 7.6% 1.1% 8.9% 37.2% 8.3%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.1% -0.1% 9.0% A yoy 0.0% 0.0% 16.0% 2.0% 0.0% 0.0%	MW 51 304 103 - 459 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 40.4% 100% % Weight 0.2% 7.6% 1.1% 8.9% 8.3% 45.6%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% 0.0% 16.0% 2.0% 0.0% 0.0% 0.0%	MW 51 304 103 - 459 459
South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878	82.6% 100% 51.0% 6.1% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 100% % Weight 0.2% 7.6% 1.1% 8.9% 37.2% 45.6% 91.1%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% Δ yoy 0.0% 16.0% 2.0% 0.0% 0.0% 0.0% 0.0%	MW 51 304 103 - 459 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 40.4% 100% % Weight 0.2% 7.6% 1.1% 8.9% 8.3% 45.6%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% 0.0% 16.0% 2.0% 0.0% 0.0% 0.0%	MW 51 304 103 - 459 - 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	82.6% 100% 51.0% 6.1% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 100% % Weight 0.2% 7.6% 1.1% 8.9% 37.2% 45.6% 91.1%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% Δ yoy 0.0% 16.0% 2.0% 0.0% 0.0% 0.0% 0.0%	MW 51 304 103 - 459 - 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878 9,761	82.6% 100% 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878 9,744	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 40.4% 100% % Weight 0.2% 7.6% 7.6% 37.2% 8.3% 45.6% 91.1% 100% % Weight 21.6%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.1% 9.0% Δ yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW 51 304 103
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind North & Central America Hydro Wind North & Central America Hydro Wind	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 100%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878 9,744	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 100% % Weight 0.2% 7.6% 37.2% 8.3% 45.6% 91.1% 100% % Weight 21.6% 71.2%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.1% 9.0% Δ yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW 51 304 103 - 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 1,248	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 45.6% 91.0% 100% % Weight 14.0% 57.8% 28.1%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878 9,744 MW 614 2,026 204	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 100% % Weight 0.2% 7.6% 1.1% 8.9% 8.3% 45.6% 91.1% 100% % Weight 21.6% 7.2%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.1% 9.0% 0.0% 16.0% 2.0% 0.0% 0.0% 0.0% 0.0% 0.0% 51.4% 2.6.6% 510.8%	MW 51 304 103
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind North & Central America Hydro Wind North & Central America Hydro Wind	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 100%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878 9,744	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 100% % Weight 0.2% 7.6% 37.2% 8.3% 45.6% 91.1% 100% % Weight 21.6% 71.2%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.1% 9.0% Δ yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 0.0	MW 51 304 103 - 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total Thermal Total North & Central America Hydro Wind Solar & Others Total	22,832 MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 1,248 4,438	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 100% % Weight 14.0% 57.8% 28.1% 100%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878 9,744 MW 614 2,026 204 2,845	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 0.2% 7.6% 1.1% 8.9% 45.6% 91.1% 100% % Weight 21.6% 71.2% 71.2% 100%	-0.2% 0.4% Δ yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.1% 9.0% 16.0% 2.0% 0.0% 0.0% 0.0% 0.0% 5.0% 0.0% 0.0% 0	MW 51 304 103 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total Thermal Total North & Central America Hydro Wind Solar & Others Total Solar & Others	MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 1,248 4,438 MW 64	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 45.6% 91.0% 14.0% 57.8% 57.8% 100%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878 9,744 MW 614 2,026 204 2,845	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 1.1% 8.9% 45.6% 91.1% 100% % Weight 21.6% 7.2% 7.2% 1.0% % Weight 21.6% 7.2% 7.2% 100%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.1% 9.0% 16.0% 2.0% 0.0% 0.0% 0.0% 0.0% 0.0% 51.6% 56.0% A yoy 1.4% 56.6% 56.0%	MW 51 304 103
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total North & Central America Hydro Wind Solar & Others Total Sub Saharan Africa & Asia Wind	MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 741 123 883 3,623 8,878 9,761 MW 623 2,566 1,248 4,438 MW 371 371	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 37.1% 8.3% 45.6% 91.0% 14.0% 57.8% 100.0%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878 9,744 MW 614 2,026 204 2,845	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 1.1% 8.9% 37.2% 6.6% 91.1% 100% % Weight 21.6% 7.2% 100% % Weight 53.4%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.2% -0.1% 9.0% A yoy 0.0% 0.0% 0.0% 0.0% 0.0% 0.0% 510.8% 510.8% 510.8%	MW 51 304 103 459
Total South America Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total Thermal Total North & Central America Hydro Wind Solar & Others Total Solar & Others	MW 10,031 1,666 1,491 41 13,229 835 4,240 2,692 7,767 20,996 MW 19 741 123 883 3,623 809 4,447 8,878 9,761 MW 623 2,566 1,248 4,438 MW 64	82.6% 100% % Weight 51.0% 6.1% 4.2% 0.3% 61.6% 5.1% 27.8% 5.5% 38.4% 100.0% % Weight 0.2% 7.6% 1.3% 9.0% 45.6% 91.0% 14.0% 57.8% 57.8% 100%	16,348 22,744 MW 9,600 1,092 771 21 11,484 835 4,240 2,698 7,772 19,256 MW 19 741 106 866 3,623 809 4,447 8,878 9,744 MW 614 2,026 204 2,845	71.9% 100% % Weight 49.9% 5.7% 4.0% 0.1% 59.6% 4.3% 22.0% 14.0% 40.4% 100% % Weight 1.1% 8.9% 45.6% 91.1% 100% % Weight 21.6% 7.2% 7.2% 1.0% % Weight 21.6% 7.2% 7.2% 100%	-0.2% 0.4% A yoy 4.5% 52.6% 93.4% 99.0% 15.2% 0.0% -0.1% 9.0% 16.0% 2.0% 0.0% 0.0% 0.0% 0.0% 0.0% 51.6% 56.0% A yoy 1.4% 56.6% 56.0%	MW 51 304 103 459 459 MW

Consolidated perimeter excluding managed capacity under JV in US, Italy and Australia equal to around 2.7 GW.
 It includes additional capacity from non organic growth.













3. Group Net Production



	1H 20		1H 2		∆ yoy	2Q 2018
Group		% Weight		% Weight	Δ yoy	GWh
Hydro	33,470	27.6%	27,559	22.7%	21.4%	18,338
Wind	11,398	9.4%	8,494	7.0%	34.2%	5,63
Solar & Others	2,369	2.0%	1,052	0.9%	125.1%	1,286
Geothermal	2,932	2.4%	2,901	2.4%	1.1%	1,456
Total Renewables	50,170	41.4%	40,006	33.0%	25.4%	26,717
Nuke	11,769	9.7%	13,096	10.8%	-10.1%	5,119
Coal	29,482	24.3%	34,843	28.8%	-15.4%	13,260
	'		,			
CCGT	18,022	14.9%	20,447	16.9%	-11.9%	8,35!
Oil & Gas	11,675	9.6%	12,772	10.5%	-8.6%	5,460
Total Thermal	70,947	58.6%	81,158	67.0%	-12.6%	32,194
Total Enel Group	121,116	100%	121,164	100%	0.0%	58,911
Thele	GWh	% Weight	GWh	% Weight	Δ γογ	GWh
Italy Hydro	10,183	38.2%	7,657	28.0%	33.0%	6,40
Wind	741	2.8%	594	2.2%	24.8%	
						27
Solar & Others	69	0.3%	61	0.2%	13.3%	3
Geothermal	2,836	10.6%	2,883	10.5%	-1.6%	1,41
Total Renewables	13,829	51.9%	11,194	40.9%	23.5%	8,120
Coal	9,878	37.1%	12,382	45.3%	-20.2%	4,29
CCGT	2,714	10.2%	3,432	12.5%	-20.9%	1,009
Oil & Gas	223	0.8%	352	1.3%	-36.7%	10
Total Thermal	12,814	48.1%	16,166	59.1%	-20.7%	5,409
Total	26,644	100%	27,360	100%	-2.6%	13,53
	O.U.I		C) MI	0/ 14/ 1 1 1		C144
Iberia		% Weight	GWh	% Weight	∆ yoy	GWh
Hydro	5,289	15.2%	3,140	8.3%	68.5%	3,243
Wind	2,020	5.8%	1,753	4.7%	15.2%	850
Solar & Others	13	0.0%	14	0.0%	-4.1%	!
Total Renewables	7,322	21.0%	4,906	13.0%	49.3%	4,102
Nuke	11,769	33.8%	13,096	34.8%	-10.1%	5,11
Coal	9,080	26.0%	11,633	30.9%	-21.9%	3,80
CCGT	3,466	9.9%	4,691	12.5%	-26.1%	1,742
Oil & Gas	3,231	9.3%	3,352	8.9%	-3.6%	1,58
Total Thermal	27,546	79.0%	32,772	87.0%	-15.9%	12,25
Total	34,868	100%	37,678	100.0%	-7.5%	16,356
South America	GWh	% Weight	GWh	% Weight	Δ yoy	GWh
South America Hydro	GWh 16,437	% Weight 49.6%	GWh 15,558	% Weight 49.6%	Δ yoy 5.7%	
						7,97
Hydro	16,437	49.6%	15,558	49.6%	5.7%	7,97 1,64
Hydro Wind	16,437 2,662	49.6% 8.0%	15,558 1,397	49.6% 4.4%	5.7% 90.6%	7,97 1,64 66
Hydro Wind Solar & Others	16,437 2,662 1,355 96	49.6% 8.0% 4.1% 0.3%	15,558 1,397 530 18	49.6% 4.4% 1.7% 0.1%	5.7% 90.6% 155.6% 435.3%	7,97 1,64 66 4
Hydro Wind Solar & Others Geothermal Total Renewables	16,437 2,662 1,355 96 20,551	49.6% 8.0% 4.1% 0.3% 62.0%	15,558 1,397 530 18 17,485	49.6% 4.4% 1.7% 0.1% 55.7%	5.7% 90.6% 155.6% 435.3% 17.5%	7,97 1,64 66 4 10,32
Hydro Wind Solar & Others Geothermal Total Renewables Coal	16,437 2,662 1,355 96 20,551 1,733	49.6% 8.0% 4.1% 0.3% 62.0% 5.2%	15,558 1,397 530 18 17,485 1,830	49.6% 4.4% 1.7% 0.1% 55.7% 5.8%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3%	7,97 1,64 66 4 10,32 89
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT	16,437 2,662 1,355 96 20,551 1,733 8,960	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0%	15,558 1,397 530 18 17,485 1,830 10,023	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6%	7,97; 1,64; 66; 4; 10,32; 89(4,33;
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7%	15,558 1,397 530 18 17,485 1,830 10,023 2,043	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7%	15,558 1,397 530 18 17,485 1,830 10,023 2,043	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2%	7,97 1,64 66 4 10,32 : 89 4,33 98 6,20 !
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5%	7,97 1,64 66 4 10,32 89 4,33 98 6,20 16,52
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% Weight 0.1%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% Δ yoy 47%	7,97: 1,64: 66: 4: 10,32: 89: 4,33: 98: 6,20: 16,52: GWh
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% % Weight 0.1% 4.7% 0.4% 5.2% 46.6%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% Δ yoy 47% 0% -6% 0% -2%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Coal CCGT	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% % Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3%	5.7% 90.6% 155.6% 435.3% 17.5% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10%	7,97: 1,64: 66: 4: 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26: 2,78:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325	49.6% 4.4% 1.7% 0.1% 55.7% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10% -2%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26: 2,78: 8,32:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3%	5.7% 90.6% 155.6% 435.3% 17.5% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26: 2,78: 8,32:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331	49.6% 4.4% 1.7% 0.1% 55.7% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10% -2%	7,97 1,64 66 4 10,322 89 4,33 98 6,209 16,527 GWh 37 5 433 4,27 1,266 2,78 8,329
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% 6.0% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7% 100%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8% 100%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10% -2% -2%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26: 2,78: 8,32: 8,75: GWh
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Renewables Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7% 100%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331 GWh 1,187	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% % Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8% 100% % Weight 25%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10% -2% -2% -2%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26: 2,78: 8,32: 8,75: GWh 71:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7% 100% Weight 22.7% 68.8%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331 GWh 1,187 3,454	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8% 100% Weight 25% 73%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10% -2% -2% -2% 34%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26: 2,78: 8,32: 8,75: GWh 71: 2,24:
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Renewables Total Renewables Local LCCGT LOCAT L	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7% 100%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331 GWh 1,187 3,454 75	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% % Weight 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8% 100% % Weight 25% 73% 2%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.55% A yoy 47% 0% -6% 0% -2% -2% -2% -2% -2% -2% 34% 662%	7,97 1,64 66 4 10,32: 89 4,33 98 6,20: 16,52: GWh 37. 5 43: 4,27 1,26 2,78 8,32: 8,75: GWh 71 2,24 40
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7% 100% Weight 22.7% 68.8%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331 GWh 1,187 3,454	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8% 100% Weight 25% 73%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10% -2% -2% -2% 34%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26: 2,78: 8,32: 8,75: GWh
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005 GWh 1,534 4,646 571 6,751	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7% 100%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331 GWh 1,187 3,454 75 4,716	49.6% 4.4% 1.7% 0.1% 55.7% 5.8% 31.9% 6.5% 44.3% 100.0% % Weight 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8% 100% % Weight 25% 73% 2%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.55% A yoy 47% 0% -6% 0% -2% -2% -2% -2% -2% -2% 34% 662%	7,97: 1,64: 66: 4 10,32: 89: 4,33: 98: 6,20: 16,52: GWh 37: 5: 43: 4,27: 1,26: 2,78: 8,32: 8,75: GWh
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Renewables Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005 GWh 1,534 4,646 571 6,751	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% Weight 0.1% 4.7% 0.4% 5.3% 46.3% 15.2% 33.3% 94.7% 100%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331 GWh 1,187 3,454 75 4,716	49.6% 4.4% 1.7% 0.1% 55.7% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8% 100%	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10% -2% -2% A yoy 29% 34% 662% 43%	7,97: 1,64: 66: 4. 10,32: 89(4,33: 98(6,20: 16,52: GWh 37: 5: 43: 4,27(1,26: 2,78: 8,32: 8,75: GWh 71(2,24(40: 3,364
Hydro Wind Solar & Others Geothermal Total Renewables Coal CCGT Oil & Gas Total Thermal Total Europe & North Africa Hydro Wind Solar & Others Total Renewables Coal CCGT Oil & Gas Total Renewables Total Renewables Coal CCGT Oil & Gas Total Thermal Total North & Central America Hydro Wind Solar & Others Total North & Central America Total Solar & Others Total Sub Saharan Africa & Asia	16,437 2,662 1,355 96 20,551 1,733 8,960 1,895 12,588 33,139 GWh 27 900 81 1,007 8,791 2,881 6,326 17,998 19,005 GWh 1,534 4,646 571 6,751	49.6% 8.0% 4.1% 0.3% 62.0% 5.2% 27.0% 5.7% 38.0% 100.0% 6.0% 4.7% 0.4% 5.3% 46.3% 15.2% 46.3% 15.2% 68.8% 64.7% 68.8% 8.5% 100% 68.8%	15,558 1,397 530 18 17,485 1,830 10,023 2,043 13,895 31,398 GWh 18 901 86 1,005 8,999 2,302 7,025 18,325 19,331 GWh 1,187 3,454 75 4,716	49.6% 4.4% 1.7% 0.1% 55.7% 6.5% 44.3% 100.0% Weight 0.1% 4.7% 0.4% 5.2% 46.6% 11.9% 36.3% 94.8% 100% Weight 25% 73% 2% 100% Weight	5.7% 90.6% 155.6% 435.3% 17.5% -5.3% -10.6% -7.2% -9.4% 5.5% A yoy 47% 0% -6% 0% -2% 25% -10% -2% -2% -2% 43% A yoy 29% 34% 662% 43%	7,972 1,643 665 41 10,322 89 4,333 98(6,205 16,522 GWh 373 433 4,27(1,269 2,787 8,325 8,758 GWh 716 2,246 402 3,364

- Total
 709
 1

 1. Includes Romania, Russia, Belgium, Greece, Bulgaria

 2. Includes Mexico, Panama, USA, Canada, Guatemala, Costa Rica.

 3. Includes South Africa, India.













4. Group Infrastructure & Networks





Electricity distributed (TWh)	1H 2018	1H 2017	Δγογ
Italy	112.1	111.9	0.1%
Iberia	55.1	54.8	0.5%
South America	49.4	44.9	10.2%
Europe & North Africa	7.7	7.5	1.8%
Total	224.2	219.1	2.3%

End users ¹ (mn)	1H 2018	1H 2017	Δγογ
Italy	31.4	31.5	-0.3%
Iberia	12.1	12.1	0.6%
South America	26.3	18.9	39.7%
Europe & North Africa	2.8	2.8	1.6%
Total	72.7	65.2	11.5%

1.End Users represent the number of distribution delivery points at the end of the period.

5. Group Retail



Energy sold (TWh) ²	1H 2018	1H 2017	Δγογ
Italy	51.6	49.4	4.6%
Regulated	20.0	21.4	-6.5%
Free Market	31.6	28.0	13.0%
Iberia	44.6	47.2	-5.5%
South America	38.9	37.3	4.3%
Europe & North Africa	5.2	4.9	8.1%
Total	140.3	138.6	1.2%

Gas sold (bmc)	1H 2018	1H 2017	Δγογ
Italy	2.9	2.9	1.7%
Iberia	3.3	3.3	0.3%
Total	6.3	6.2	1.0%

^{2.} Net of energy losses.

Power customers ³ (mn)	1H 2018	1H 2017	Δγογ
Italy	25.7	26.4	-2.9%
Regulated	17.5	18.9	-7.6%
Free Market	8.2	7.5	9.1%
Iberia	10.8	10.9	-1.3%
South America	25.6	18.0	41.7%
Europe & North Africa	2.9	2.8	4.3%
Total	64.9	58.2	11.6%

Gas customers (mn)	1H 2018	1H 2017	Δγογ
Italy	4.2	4.0	4.0%
Iberia	1.6	1.5	0.8%
Total	5.7	5.5	3.1%

^{3.} Power Customers represent clients with active contracts with Enel.

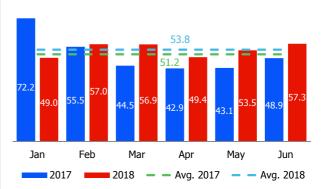
6. Italian Energy Market

Italy energy balance

GWh	Jan-May 2018	Jan-May 2017	Δ yoy
Hydro	19,941	14,356	38.9%
Thermo	73,134	80,546	-9.2%
- Biomass	7,326	7,387	-0.8%
Geothermal	2,395	2,426	-1.3%
Wind	8,204	7,888	4.0%
PV	8,631	9,904	-12.9%
Total net production	112,305	115,120	-2.4%
Import	21,909	18,110	21.0%
Export	1,410	2,625	-46.3%
Net import	20,499	15,485	-14.1%
Pumped storage	1,201	1,118	7.4%
Electricity demand	131,603	129,487	1.6%

Source: TERNA

Pool price (€/MWh)



Source: GME













7. Main Financials & Market performance



Enel Group figures	as of Marchr	31st.	2018
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zner eroup ngures us or riarem 5150 2010.					
€mn	1Q 2018	1Q 2017	Δ yoy		
Revenues	18,946	19,366	-2%		
Reported EBITDA ¹	4,037	3,917	3%		
Ordinary EBITDA ¹	3,909	3,763	4%		
Reported EBIT ¹	2,538	2,525	1%		
Ordinary EBIT ¹	2,410	2,374	2%		
Rep. Group net income ¹	1,169	983	19%		
Group net ord. Income ¹	1,041	943	10%		
EPS (€)	0.11	0.10	19%		
FFO ²	1,898	1,740	9%		
	FY 2017	FY 2016	Δ yoy		
Total assets	155,641	155,596	0%		
Assets held for sale ¹	1,970	11	n.m.		
Shareholder's equity	52,161	52,575	-1%		
Liabilities held for sale	1,729	-	-		
Financial net debt	37,410	37,553	0%		
FFO/Net debt ¹	27%	28%	-1 p.p.		
Net debt¹/Ebitda	2.4x	2.5x	-		
Capex ³	8,499	8,842	-4%		
- Growth	4,922	5,429	-9%		
- Maintenance	2,363	2,466	-4%		
- Connections	1,214	947	28%		

Dividends

€/share	FY 2017		FY 2016	
	Amount	Ex-Date	Amount	Ex-Date
Ordinary (interim)	0.105	01/22/18	0.09	01/23/17
Ordinary (Final)	0.132	07/23/18	0.09	07/24/17
Total DPS	0.237		0.18	
Pay out	65%		57%	

Financial multiples

	30/06/2018	31/06/2017	∆ yoy
Share Price (€)	4.757	4.694	1.3%
P/E	12.2	18.2	-33.0%
EV/EBITDA	7.5	7.3	2.7%
Dividend Yield	5.9%	5.0%	16.6%

Enel Group's Ratings

Source: Bloomberg

	Rating	Outlook	Update
Moody's	Baa2	Stable	12/20/2017
S&P	BBB+	Stable	12/06/2017
Fitch	BBB+	Stable	02/19/2018

^{1.} Alternative performance indicators not envisaged in the IFRS-EU accounting standards are intended to facilitate the assessment of the Group's performance and financial position. Please refer to the press releases of the related consolidated results for the definition of these indicators.

Stock performance (01/01/2018 - 19/07/2018)



8. Disclaimer

This document contains certain forward-looking statements that reflect the Company's management's current views with respect to future events and financial and operational performance of the Company and its subsidiaries. These forward-looking statements are based on Enel S.p.A.'s current expectations and projections about future events. Because these forward-looking statements are subject to risks and uncertainties, actual future results or performance may differ materially from those expressed in or implied by these statements due to any number of different factors, many of which are beyond the ability of Enel S.p.A. to control or estimate precisely, including changes in the regulatory environment, future market developments, fluctuations in the price and availability of fuel and other risks. You are cautioned not to place undue reliance on the forward-looking statements contained herein, which are made only as of the date of this presentation. Enel S.p.A. does not undertake any obligation to publicly release any updates or revisions to any forward-looking statements to reflect events or circumstances after the date of this presentation. The information contained in this presentation does not purport to be comprehensive and has not been independently verified by any independent third party.

This presentation does not constitute a recommendation regarding the securities of the Company. This presentation does not contain an offer to sell or a solicitation of any offer to buy any securities issued by Enel S.p.A. or any of its subsidiaries.

Pursuant to art. 154-bis, paragraph 2, of the Italian Unified Financial Act of February 24, 1998, the executive in charge of preparing the corporate accounting documents at Enel, Alberto De Paoli, declares that the accounting information contained herein correspond to document results, books and accounting records.













^{2.} FFO: funds from operations after Δ WC and provisions

^{3.} Includes capex related to assets held for sale for 369 €mn at FY 2017 and 290 €mn at FY 2016.

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