



SPAFID CONNECT

Informazione Regolamentata n. 1155-26-2018	Data/Ora Ricezione 23 Luglio 2018 11:11:53	MTA - Star
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Societa' : TESMEC

Identificativo : 106567

Informazione
Regolamentata

Nome utilizzatore : TESMECN05 - Turani

Tipologia : REGEM

Data/Ora Ricezione : 23 Luglio 2018 11:11:53

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Diffusione presunta

Oggetto : Tesmec S.p.A.: The Board of Directors approved the issue of a Bond Loan of Euro 10 million

Testo del comunicato

Vedi allegato.



TESMEC S.p.A.: The Board of Directors approved the issue of a Bond Loan of Euro 10 million

Grassobbio (Bergamo - Italy), 23 July 2018 – The Board of Directors of Tesmec S.p.A. ("**Tesmec**" or "**Company**") - a company listed on the STAR segment of the Italian Stock Exchange, at the head of a group leader in the market of infrastructures related to the transport and distribution of energy, data and materials - in accordance with art. 2410 of the Civil Code, approved today the issue of a bond loan for a total nominal amount of Euro 10 million, to be issued by August 3rd, 2018 (the "**Bond Loan**").

The Bond Loan will expire on 30 June 2024, it has a fixed rate of 4.75% with a six-monthly coupon and amortizing reimbursement with a two-year pre-amortization period. The regulation of the Bond Loan provides for standard covenants for this type of transaction.

The Bond Loan will be reserved for subscription by, and subsequent circulation between, investors within the category of professional clients (by law or upon request) pursuant to the Intermediaries Regulation adopted by Consob resolution no. 16190 of October 29, 2007 (the "**Professional Investors**").

The Company has reserved the right, to be exercised by 31 December 2018, to increase the nominal value of the Bond Loan up to a maximum of Euro 15,000,000.

For further information:

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This press release is also available on www.tesmec.com in the "Investors" section: <http://investor.tesmec.com/Investors/Notices.aspx>.

Il Gruppo Tesmec

Tesmec Group is leader in designing, manufacturing and selling of systems, technologies and integrated solutions for the construction, maintenance and efficiency of infrastructures related to the transport and distribution of energy, data and material. In details, the Group is active in the following sectors: 1) transmission and distribution power lines (stringing equipment for the installation of conductors and the underground cable laying, electronic devices and sensors for the management, monitoring and energy automation); 2) underground civil infrastructures (high powered tracked trenchers for linear excavation of oil, gas and water pipelines, telecommunication networks and drainage operations; surface miners for bulk excavation, quarries and site preparation; specialized digging services); 3) railway lines (railway equipment for the installation and maintenance of the catenary and for special applications, e.g. snow removal from track; new generation power unit).

The Group, established in 1951 and led by Chairman & CEO Ambrogio Caccia Dominioni, relies on more than 800 employees and has the production plants in Italy - in Grassobbio (Bergamo), Endine Gaiano (Bergamo), Sirone (Lecco), Monopoli (Bari), in the USA, in Alvarado (Texas) and in France, in Durtal, as well as three research and development units respectively in Fidenza (Parma), Padua and Patrica (FS). The Group also has a global commercial presence through foreign subsidiaries and sales offices in USA, South Africa, Russia, Qatar, Bulgaria, China and France.

The know-how achieved in the development of specific technologies and solutions, and the presence of engineering teams and highly skilled technicians, allow Tesmec to directly manage the entire production chain: from the design, production and sale of machinery, to all pre-sales and post-sales. All product lines are developed in accordance with the ISEQ (Innovation, Safety, Efficiency and Quality) philosophy, with environmental sustainability and energy conservation in mind.

Fine Comunicato n.1155-26

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