



SPAFID

CONNECT

Informazione Regolamentata n. 0206-40-2018	Data/Ora Ricezione 26 Luglio 2018 12:40:20	MTA
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Informazione
Regolamentata
Nome utilizzatore : PIRELLISPAN03 - Bastanzio
Tipologia : REGEM
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Oggetto : PIRELLI CLOSES 525 MILLION EURO
SCHULDSCHEIN FINANCING

Testo del comunicato

Vedi allegato.



PRESS RELEASE

PIRELLI CLOSES 525 MILLION EURO SCHULDSCHEIN FINANCING

Milan, 26 July 2018 – As already announced to the market on June 22, 2018, Pirelli & C. today closed a “Schuldschein” financing – guaranteed by Pirelli Tyre – for a total of 525 million euro. The financing, granted by primary market participants, consists of one 82 million euro tranche with a 3-year maturity, one of 423 million euro with a 5-year maturity and one of 20 million euro with a 7-year maturity.

The transaction will facilitate reimbursement of existing debt, further optimizing its structure and costs.

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Fine Comunicato n.0206-40

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