



SPAFID CONNECT

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Societa' : CAD IT

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Informazione
Regolamentata

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Diffusione presunta

Oggetto : Notice to CAD IT S.p.A. Shareholders

Testo del comunicato

English translation of the notice that will be published in Italian language tomorrow in the daily newspaper "La Repubblica"

NOTICE TO CAD IT S.P.A. SHAREHOLDERS

pursuant to art. 2437-ter of the Italian Civil Code and art. 84 of the CONSOB Regulation no. 11971/1999

LIQUIDATION VALUE OF THE CAD IT S.P.A. SHARES IN RELATION TO WHICH THE WITHDRAWAL RIGHT WILL BE EXERCISED

Reference is made to the extraordinary shareholders' meeting of CAD IT S.p.A. ("CAD IT"), called on September 10th, 2018 by means of the notice of call published on July 20th, 2018 (the "Notice of Call"), in order to resolve upon the approval of the merger plan regarding the reverse merger by incorporation of CAD IT into its fully-owned subsidiary CAD S.r.l. (the "Merger").

Should the above-mentioned Merger plan be approved by the shareholders' meetings of CAD IT and CAD S.r.l., the shareholders of CAD IT who will not concur to the approval of the Merger will be entitled to exercise the withdrawal right, pursuant to arts. 2437, first paragraph, letter g) and 2437-quinquies of the Italian Civil Code (the "Withdrawal Right"), because of the fact that – following the Merger – the voting system based on the submission of slates of candidates by the shareholders, in accordance with art. 147-ter of the Legislative Decree dated February 24, 1998, no. 58, will not be applied anymore and the shares of CAD IT will be delisted.

As already disclosed to the market, the withdrawal consideration for the shares in relation to which the Withdrawal Right will be exercised is equal to **Euro 5.29 (five Euro and twenty-nine cents)**. This consideration corresponds, pursuant to art. 2437-ter, third paragraph, of the Italian Civil Code, to the arithmetic mean of the closing price of the CAD IT shares during the six months prior to the publication of the Notice of Call.

Further information on the exercise of the Withdrawal Right will be published by CAD IT in accordance with and within the terms provided for by the law.

GRUPPO CAD IT

CAD IT fornisce software e servizi ad aziende di elevato standing in Europa. I clienti di CAD IT includono banche, assicurazioni, fondi, brokers, fornitori di servizi in outsourcing, enti pubblici e imprese.

Ogni giorno, le soluzioni sviluppate da CAD IT, supportano oltre 1.000 organizzazioni in Europa, grazie al know-how di oltre 600 professionisti altamente specializzati e con il dominio di tecnologie innovative.

Con oltre 200.000 utenti appartenenti ad istituzioni finanziarie di elevato standing, Area Finanza di CAD IT rappresenta il sistema più utilizzato in Europa per la gestione dei processi di trading e post trading di strumenti finanziari. "Area Finanza" è una soluzione completa front-to-back, cross-business, cross-asset, multi-canale, multi-browser, multi-lingua, multi-valuta e multi-istituto.

CAD IT è inoltre leader di mercato in Italia nel settore del software per la riscossione dei tributi per la Pubblica Amministrazione e rappresenta un punto di riferimento per le aziende del "made in Italy" come fornitore di strumenti software e servizi ad alto valore aggiunto.

CAD IT GROUP

CAD IT supplies software and services to high-standing companies in Europe. CAD IT's customers include banks, insurance companies, investment fund organisations, brokers, IT outsourcers, public administration and manufacturing companies.

Due to the exceptional know-how of over 600, highly specialised experts and with a dominion of innovative technologies, CAD IT's software solutions daily provide support to over 1,000 European organisations.

With over 200,000 users at high-standing financial institutions, CAD IT's Finance Area software suite is the most commonly-used system in Europe for managing financial instrument trading and post-trading processes. "Finance Area" is a complete front-to-back, cross-business, cross-asset, multi-channel, multi-browser, multi-language, multi-currency and multi-entity solution.

Moreover, CAD IT is not only the leader in the Italian financial software market but also for Public Administration tax collection and represents a reference point for Made in Italy companies as a supplier of software tools and services that guarantee high added value.

GRUPO CAD IT

CAD IT suministra software y servicios a empresas de alto nivel en Europa. Los clientes CAD IT incluyen bancos, seguros, fondos, agentes de bolsa, proveedores de servicios de externalización, entes públicos y empresas.

Cada día, las soluciones desarrolladas por CAD IT, soportan más de 1.000 organizaciones en Europa, gracias al know-how de más de 600 profesionales altamente especializados y con el dominio de tecnologías innovadoras.

Con más de 200.000 usuarios pertenecientes a instituciones financieras de alto nivel, el Area Finanza de CAD IT representa el sistema más usado en Europa para la gestión de los procesos de negociación y post-negociación de instrumentos financieros. "Area Finanza" es una solución integral para los servicios de: atención al público y administración (front-to-back), multi-sociedades (cross-business), activos cruzados (cross-asset), multi-canales, multi-navegadores, multi-idiomias, multi-moneda y multi-institución.

CAD IT es además, líder del mercado en Italia en el sector del software para la recaudación de impuestos para la Administración Pública y representa un punto de referencia para las empresas del "Made in Italy" como proveedor de instrumentos software y servicios de alto valor añadido.

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