



Informazione Regolamentata n. 20104-50-2018	Data/Ora Ricezione 02 Agosto 2018 18:57:04	AIM -Italia/Mercato Alternativo del Capitale
---	--	---

Societa' : CFT S.p.A.

Identificativo : 107239

Informazione
Regolamentata

Nome utilizzatore : CFTSPAN01 - Eslava

Tipologia : REGEM; 3.1

Data/Ora Ricezione : 02 Agosto 2018 18:57:04

Data/Ora Inizio : 02 Agosto 2018 18:57:05

Diffusione presunta

Oggetto : CFT to finalize the acquisition of a majority stake in Co.Mac and sign a preliminary agreement for the acquisition of a minority stake in Milk Project

Testo del comunicato

Vedi allegato.



LEADERS
INNOVATE.

CFT TO FINALIZE THE ACQUISITION OF A MAJORITY STAKE IN CO.MAC S.R.L. AND SIGN A PRELIMINARY AGREEMENT FOR THE ACQUISITION OF A MINORITY STAKE IN MILK PROJECT S.R.L.

Released in Parma on 2 August, 2018 – Following a news release on 16 July 2018, CFT S.p.A. (“CFT” or the “Company”) – the parent company of a major international Group specializing in the manufacturing of systems and full lines for food product processing, packaging and sorting – hereby informs about their closing an acquisition today, concerning a 61.72% majority stake in the corporate capital of CO.MAC S.r.l., a company located in Bonate Sotto (BG), Italy (“CO.MAC”).

CO.MAC is a company dealing with the design, manufacturing, repair, maintenance, service and marketing of food product wrapping, packaging and distribution machines, with special focus on the beer keggings system sector.

We would also like to inform that, as per the agreements entered into with the selling shareholders, the total consideration of the combination for EUR 25 mln, was fully paid in today. Furthermore, on this date the shareholders’ agreement was signed and new members were appointed to CO.MAC Board of Directors. The main terms and conditions of the business combination were reported in the news release published by Glenalta S.p.A. on 16 July 2018, which can be referred to for further information.

** *** **

CFT moreover wishes to inform that the preliminary agreement for the acquisition of a minority stake in Milk Project S.r.l., a company having its registered office in Erba (CO), (“Milk Project”), was signed today, whereby CFT acquired 40% of Milk Project’s corporate capital (the “Acquisition”), with an option right for the acquisition of the latter company’s majority stake in 2019.

Milk Project is a company dealing with the design and marketing of machines and equipment for the milk and dairy industry.

This Acquisitions falls within the broader scope of the Group’s strategy of extending and completing the product range being marketed besides consolidating a competitive position in the milk and dairy business.

Also, please note that this Acquisition does not represent a significant business combination pursuant to Art. 12 of AIM Italia Issuers’ Regulation.

** *** **

This news release can be found online on CFT website www.cft-group.com, under this Section: Investor Relations /Press Release SDIR.

For further information:

CFT S.p.A.

Via Paradigna 94/A

43122 - Parma

Email: info@cft-group.com

Investor Relations

investor.relations@cft-group.com

CFT SpA

Via Paradigna, 94/A - 43122 Parma - Italia - Tel +39 0521 277111 - Fax +39 0521 798404

Capitale Sociale € 98.300.000 - Numero REA 274277 - Registro delle imprese di Parma

C.F e Piva 09935170960

www.cft-group.com info@cft-group.com



LEADERS
INNOVATE.

NOMAD & SPECIALIST

CFO SIM S.p.A.

Via dell'Annunciata n. 23/4, 20121

Milan

Tel. +39 02303431

Email: ecm@cfosim.com

CFT SpA

Via Paradigna, 94/A - 43122 Parma - Italia - Tel +39 0521 277111 - Fax +39 0521 798404

Capitale Sociale € 98.300.000 - Numero REA 274277 - Registro delle imprese di Parma

C.F e Piva 09935170960

www.cft-group.com info@cft-group.com

Fine Comunicato n.20104-50

Numero di Pagine: 4