



SPAFID CONNECT

Informazione Regolamentata n. 2043-36-2018	Data/Ora Ricezione 06 Agosto 2018 18:30:03	MTA - Star
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Societa' : GUALA CLOSURES

Identificativo : 107434

Informazione
Regolamentata

Nome utilizzatore : GUALASPANSS01 - Claudia Banfi

Tipologia : 2.5

Data/Ora Ricezione : 06 Agosto 2018 18:30:03

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Diffusione presunta

Oggetto : CHANGE IN SHARE CAPITAL OF GUALA
CLOSURES S.P.A.

Testo del comunicato

Vedi allegato.

CHANGE IN SHARE CAPITAL OF GUALA CLOSURES S.P.A.

Alessandria, August 6, 2018 – Pursuant to Article 85-bis of Consob's Issuers Regulation and to Article 2.6.2 of the Regulation of Borsa Italiana S.p.A., Guala Closures S.p.A. announces the new composition of the equity share capital, resulting from the effectiveness of the merger of Guala Closures S.p.A. in Space4 S.p.A. (which took on the name of Guala Closures S.p.A.).

The current composition of the share capital of Guala Closures S.p.A. is detailed in the table below.

	Current Share Capital				Previous share capital		
	Euro	no. of shares	Unit par value	Total voting rights	Euro	no. of shares	Unit par value
Total, of which:	68,906,646.00	67,184,904	Shares with no par value	75,017,280	51,340,000	51,250,000	Shares with no par value
Ordinary shares (regular dividend rights) outstanding coupon number: 3	63,640,115.37	62,049,966	Shares with no par value	62,049,966		50,000,000	Shares with no par value
Category B shares (unlisted)		4,322,438	Shares with no par value	12,967,314			
Category C shares (unlisted)		812,500	Shares with no par value			1,250,000	Shares with no par value

	Currents Warrants number ¹	Previous Warrants number
Guala Closures Market Warrant (listed on the MTA/STAR Segment)	19,367,402	10,000,000
Guala Closures Sponsor Warrant (unlisted)	2,500,000	2,500,000
Guala Closures Management Warrant (unlisted)	1,000,000	/

Guala Closures S.p.A. also reports that the By-laws (version registered on August 6, 2018 at the Alessandria Register of Companies) have been made available to the public on the Company website www.gualaclosures.com, and on the authorized storage mechanism eMarket STORAGE (www.emarketstorage.com).

¹ The actual number of Guala Closures Market Warrants issued following the allocation transactions will be known on 8 August 2018.

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Founded in 1954, Guala Closures is today the world's leading manufacturer of spirits and wine closures. It operates in 5 continents with 27 production sites and has a commercial presence in over 100 countries; about 90% of the group's turnover is generated outside of Italy. Since taking control of the company in 1998, Marco Giovannini and his team have been able to transform a standard commodity into a high valued added product, growing the turnover from around €70 million to €535 million in 2017 (up 7% vs 2016), with EBITDA margin constantly above 20% in the last ten years (in 2017 the adjusted EBITDA amounted to Euro 111 million). Thanks to a policy of continuous commercial development and technological innovation, Guala Closures is a globally recognized standard, in a context of highly differentiated and constantly growing markets. Worldwide leader in the "safety" (anti-counterfeiting) closures sector for spirits and in the production of aluminum closures for wine and spirits, with a wide range of patents (over 140) and the continuous innovation of products, processes, technologies and materials. The group is present throughout all mature markets and is constantly expanding on new emerging markets. Guala Closures is listed on the STAR segment of the Italian Stock Exchange with an initial capitalization of approximately Euro 650 million, making it one of the largest manufacturing companies on the STAR by capitalization and free float size.

For information:

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Guala Closures S.p.A.

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Cap. Soc. Euro 68.906.646,00 - Registro Imprese - Codice Fiscale - Cod. EORI - Partita IVA **IT10038620968**

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