



SPAFID CONNECT

Informazione Regolamentata n. 0269-58-2018	Data/Ora Ricezione 23 Agosto 2018 20:03:48	MTA - Star
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Societa' : VITTORIA ASSICURAZIONI

Identificativo : 107815

Informazione
Regolamentata

Nome utilizzatore : VITTORIAN01 - MILANO

Tipologia : 3.1

Data/Ora Ricezione : 23 Agosto 2018 20:03:48

Data/Ora Inizio : 23 Agosto 2018 20:03:49

Diffusione presunta

Oggetto : Extension of the Acceptance Period -
Notice disseminated upon request of
Vittoria Capital

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Notice pursuant to articles 36 and 43 of the Regulation adopted by CONSOB with its resolution no. 11971 of May 14, 1999 as subsequently amended and supplemented (the “Issuers’ Regulation”) concerning the voluntary public tender offer on all the Vittoria Assicurazioni S.p.A. (the “Issuer”) ordinary shares launched by Vittoria Capital S.p.A. (the “Offeror”).

Extension of the Acceptance Period of the Offer until August 31, 2018

August 23, 2018 – The Offeror notifies, pursuant to articles 36 and 43 of the Issuers’ Regulation, that the duration of the voluntary public tender offer (the “Offer”), pursuant to article 102, paragraph 1, of the TUF on all the Vittoria Assicurazioni S.p.A. shares (the “Shares”), listed on Mercato Telematico Azionario organized and managed by Borsa Italiana S.p.A. (“Borsa Italiana”) has been extended.

In relation to the above, the Offeror informs that, in agreement with Borsa Italiana, the Acceptance Period has been extended for 5 further days of Stock Market Trading Days and, therefore, that:

- i. the duration of the Acceptance Period of the Offer is extended until August 31, 2018 (included) and therefore for 5 further Stock Market Trading Days. Such term was initially set on August 24, 2018; and
- ii. the Settlement Date, originally set for August 31, 2018, has now been set for the fifth Stock Market Trading Day subsequent to the last day of the Acceptance Period, as extended, and, therefore, for September 7, 2018.

Please find below the new timetable of the main events concerning the Offer, amended in accordance with the above.

Date	Event	Modality of communication to the market
August 31, 2018	Expiration Date (as extended) of the Acceptance Period	-
Within the night of the last day of the Acceptance Period, or within 7:59 AM of the first Stock Market Trading Day following the expiration of the Acceptance Period	Notice concerning the provisional results of the Offer and notice concerning the satisfaction/non-satisfaction or waiver of the Minimum Threshold Condition.	Notice pursuant to article 36 of the Issuers’ Regulation.
Within 7:59 AM of the second Stock Market Trading Day following the expiration of the Acceptance Period	Notice of the satisfaction/non-satisfaction of the condition concerning the MAC Event.	Notice pursuant to article 36 of the Issuers’ Regulation.

CAPITALE SOCIALE: EURO 47.600.000 INT. VERS.

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CODICE FISCALE E P. IVA - REGISTRO DELLE IMPRESE DI TORINO N. 09491470010 – PEC: VITTORIIACAPITAL@LEGALMAIL.IT
SOCIETA’ SOGGETTA ALL’ATTIVITA’ DI DIREZIONE E COORDINAMENTO DA PARTE DI Yafa S.p.A.
APPARTENENTE AL GRUPPO ASSICURATIVO VITTORIA ASSICURAZIONI ISCRITTO ALL’ALBO DEI GRUPPI ASSICURATIVI N. 008

Vittoria Capital S.p.A.

Date	Event	Modality of communication to the market
Within the first Stock Market Trading Day following the first notice on the non-perfection of the Offer.	Possible return of the availability of the Shares tendered to the Offer.	
Within the Settlement Date of the Considerations for the Shares tendered to the Offer during the Acceptance Period, unless extended.	Notice (i) on the final results of the Offer; (ii) on the potential occurrence of the requirements for the Purchase Obligation pursuant to article 108, paragraph 2, of the TUF or for the Purchase Obligation pursuant to article 108, paragraph 1, of the TUF and for the Purchase Right, together with specification of the terms and conditions according to which the Offeror will perform the Purchase Obligation pursuant to article 108, paragraph 1, of the TUF and/or the Purchase Right, as the case may be, and with the timetable for the delisting of the Shares from MTA or of the modalities for the publication of the further notice in which such information will be given; and (iii) confirmation of the Minimum Threshold Condition fulfillment/non-fulfillment or of its waiver.	Notice pursuant to article 41, paragraph 6 of the Issuers' Regulation.
The fifth Stock Market Trading Day following the last day of the Acceptance Period	Settlement of the Considerations for the Shares tendered to the Offer during the Acceptance Period.	
Starting from the occurrence of the requirements provided for by law	Upon occurrence of the requirements for the Purchase Obligation pursuant to article 108, paragraph 2, of the TUF, publication of a notice containing the information needed for the performance of the Purchase Obligation pursuant to article 108, paragraph 2, of the TUF, as well as specification of the timetable for the delisting of Shares from MTA.	Notice pursuant to article 50- <i>quinquies</i> of the Issuers' Regulation.
Starting from the occurrence of the requirements provided for by law	Upon occurrence of the requirements for the Purchase Obligation pursuant to article 108, paragraph 1, of the TUF and for the Purchase Right, publication of a notice containing the information needed for the performance of the Purchase Right and, simultaneously, of the Purchase Obligation pursuant to article 108, paragraph 1, of the TUF, as well as specification of the timetable for the delisting of the Shares from MTA.	Notice pursuant to article 50- <i>quinquies</i> of the Issuers' Regulation.

All the other terms and conditions of the Offer set forth in the Offer Document, including the Conditions of the Offer set forth in the Warning A.1.1 of the Offer Document, remain unchanged.

Vittoria Capital S.p.A.

The capitalized terms not expressly defined herein shall have the same meaning attributed to them in the Offer Document.

The notices and documents relating to the Offer are available on the website www.vittoriaassicurazioni.com, as well as on the website of the Intermediary Appointed for the Collection of the Acceptances (www.bancaakros.it) and on the website of the Global Information Agent (www.georgeson.com/it).

Notice issued by Vittoria Capital S.p.A. and published by Vittoria Assicurazioni S.p.A. upon request of Vittoria Capital S.p.A.

Fine Comunicato n.0269-58

Numero di Pagine: 5