



SPAFID CONNECT

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COMUNICATO STAMPA

PERFEZIONATA LA VENDITA DI MEGADYNE CON UNA PLUSVALENZA DI 9,0 MILIONI PER NB AURORA

- **LA CESSIONE DI MEGADYNE SEGUE QUELLE RECENTI DI RIGONI DI ASIAGO, SANLORENZO, IEN E TRUESTAR DA PARTE DI FONDO ITALIANO DI INVESTIMENTO ("FII")**
- **SALGONO A 21,7 MILIONI LE PLUSVALENZE REALIZZATE DA NB AURORA**

Milano, 11 settembre 2018

NB Aurora S.A. SICAF-RAIF, quotata in Italia sul segmento MIV - Segmento Professionale ("MIV") organizzato e gestito da Borsa Italiana S.p.A. - con l'obiettivo di acquisire partecipazioni di minoranza in PMI italiane di eccellenza non quotate, annuncia che oggi è stata perfezionata la cessione, già annunciata lo scorso 5 luglio, dell'intera partecipazione detenuta da Fondo Italiano di Investimento ("FII") in Megadyne, società che fa capo al fondo Astorg, a Partners Group.

Prosegue l'attività di cessione da parte di Fondo Italiano di Investimento delle aziende in portafoglio (in cui NB Aurora detiene una quota del 44,55%) che sono state già adeguatamente valorizzate, registrando così importanti plusvalenze. Salgono infatti a 21,7 milioni di euro le plusvalenze registrate da NB Aurora grazie alle cessioni realizzate dopo il 30 giugno 2018 (oltre a Megadyne, Rigoni di Asiago, Sanlorenzo, Ien e Truestar).

Dall'investimento nel 2012, con l'obiettivo di supportare la famiglia Tadolini nel percorso di crescita, è stato rafforzato il management con la nomina di diverse figure apicali e sono state realizzate diverse acquisizioni sia in Italia che all'estero, tra cui Rultrans, che ha permesso all'azienda di entrare nel settore dei nastri trasportatori, Sacif, Sampla, Challenge Group e Perhar. Queste acquisizioni hanno permesso a Megadyne di combinare crescita organica e operazioni strategiche di M&A che hanno portato ad un ampliamento della gamma di prodotti e a una più vasta copertura geografica. Sono state infatti aperte nuove filiali in Colombia e Thailandia.

Tali sforzi si sono riflessi nei numeri: dal 2012 al 2017, fatturato ed EBITDA sono cresciuti rispettivamente di circa 9% e 17% (in termini di CAGR) e hanno raggiunto rispettivamente circa Euro 300 milioni ed Euro 60 milioni.

Si ricorda che NB Aurora e FII sono entrambi gestiti dalla stessa società di gestione, Neuberger Berman AIFM Limited.

NB Aurora

NB Aurora è il primo veicolo di *permanent capital* quotato in Italia sul segmento MIV che nasce con l'obiettivo di investire in PMI non quotate, convogliando risorse finanziarie a supporto della loro crescita ed internazionalizzazione, contribuendo così a sostenere l'economia reale del Paese. NB Aurora è promosso da Neuberger Berman, società di investimento privata, indipendente e controllata dai propri dipendenti, con \$304 miliardi in gestione (al 30 Giugno 2018).

Il target di investimento di NB Aurora sono PMI italiane di eccellenza, leader in nicchie di mercato ad alto potenziale di crescita, con fatturato compreso tra 30 e 300 milioni di euro e una forte propensione all'export. Il team di NB Aurora opererà con un approccio di *active minority*, in un'ottica di partnership con gli imprenditori con un orizzonte temporale di medio-lungo termine. Attualmente NB Aurora detiene un portafoglio di dodici PMI italiane che esprimono un fatturato aggregato di circa 1,2 miliardi di euro.

Megadyne

Il Gruppo Megadyne sviluppa e produce cinghie e sistemi di trasmissione che trovano applicazione in molti settori industriali. Megadyne si è affermata a livello mondiale anche grazie alla presenza di sedi in tutto il mondo, dall'Asia alle Americhe. Il Gruppo Megadyne offre, inoltre, un'assistenza personalizzata che studia le migliori soluzioni tecniche nel campo dei sistemi di trasmissione.

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