



SPAFID CONNECT

Informazione Regolamentata n. 0269-68-2018	Data/Ora Ricezione 12 Settembre 2018 18:40:45	MTA - Star
--	---	------------

Societa' : VITTORIA ASSICURAZIONI

Identificativo : 108371

Informazione
Regolamentata

Nome utilizzatore : VITTORIAN01 - MILANO

Tipologia : REGEM

Data/Ora Ricezione : 12 Settembre 2018 18:40:45

Data/Ora Inizio : 12 Settembre 2018 18:40:46

Diffusione presunta

Oggetto : Notice of Vittoria Capital - Approval of the interim financial report as at 30 June 2018 of Vittoria Assicurazioni

Testo del comunicato

Vedi allegato.

PRESS RELEASE

Approval of the interim financial report as at 30 June 2018 of Vittoria Assicurazioni S.p.A.

September 12, 2018 – Vittoria Capital discloses below with reference to the interim financial report as at 30 June 2018 pursuant to Art. 154-ter, paragraph 2 of the TUF approved today by the Board of Directors of Vittoria Assicurazioni S.p.A..

With reference to the content of the Offer Document relating to the voluntary public tender offer launched on the Vittoria Assicurazioni S.p.A. ordinary shares, published on 21 July 2018, in light of the results contained in the aforementioned interim financial report, the Offeror considers that the approval of this report does not constitute a new relevant fact on the information contained in the Offer Document which constitutes a prerequisite for the obligation to publish a supplement to the Offer Document pursuant to Article 94, paragraph 7. of the TUF.

In particular, in light of the results contained in the interim financial report as at 30 June 2018, as well as the performance of Vittoria Capital in the first half of 2018, in the opinion of the Offeror, the prospective performance and the performance for the year 2018 of Vittoria Assicurazioni and Vittoria Capital is in line with the information on the expected trends and with the profit forecasts and estimates referred to in paragraphs B.1.22 and B.1.23 of the Offer Document.

Unless otherwise defined in this notice, the capitalized terms shall have the meaning attributed to them in the Offer Document.

The notices and documents relating to the Offer are available on the website www.vittoriaassicurazioni.com, as well as on the website of the Intermediary Appointed for the Collection of the Acceptances (www.bancaakros.it) and on the website of the Global Information Agent (www.georgeson.com/it).

Notice issued by Vittoria Capital S.p.A. and published by Vittoria Assicurazioni S.p.A. upon request of Vittoria Capital S.p.A.

Fine Comunicato n.0269-68

Numero di Pagine: 3