



SPAFID CONNECT

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LANCIO DI UN PRESTITO
OBBLIGAZIONARIO SENIOR SECURED
A TASSO VARIABILE CON SCADENZA
NEL 2024

Testo del comunicato

Vedi allegato.

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COMUNICATO STAMPA

GUALA CLOSURES S.P.A. ANNUNCIA IL LANCIO DI UN PRESTITO OBBLIGAZIONARIO SENIOR SECURED A TASSO VARIABILE CON SCADENZA NEL 2024

Alessandria, 24 settembre 2018 - Guala Closures S.p.A. (la “**Società**”) annuncia in data odierna il lancio di un’offerta di un prestito obbligazionario a tasso variabile con scadenza nel 2024 (“*floating rate senior secured notes*”) (le “**Obbligazioni**”) per un importo complessivo in linea capitale pari a Euro 450 milioni. I proventi netti derivanti dall’offerta delle Obbligazioni (l’“**Offerta**”), laddove dovesse essere integralmente sottoscritta, saranno utilizzati, insieme ad alcune risorse della Società, per ripagare il finanziamento di tipo *bridge* (il “**Finanziamento Bridge**”) di Euro 450 milioni che è stato concesso nell’ambito della *business combination* con Space4 S.p.A., unitamente alle commissioni e ai costi correlati.

Successivamente all’emissione, le Obbligazioni saranno quotate presso uno o più mercati regolamentati o sistemi multilaterali di negoziazione in Italia e/o nell’Unione europea.

I termini e le condizioni finali dell’Offerta, determinati successivamente all’esito dell’attività di “*bookbuilding*”, saranno comunicati dalla Società non appena disponibili.

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Il presente comunicato stampa costituisce una comunicazione al pubblico di informazioni privilegiate da parte della Società, ai sensi del Regolamento (UE) 596/2014 (16 aprile 2014) e del Regolamento delegato (UE) 2016/1055 (29 giugno 2016).

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This press release is for informational purposes only and does not constitute an offer to sell or the solicitation of an offer to buy the notes (the “**Notes**”), nor shall it constitute an offer, solicitation or sale in any jurisdiction in which, or to any person to whom, such offer, solicitation or sale would be unlawful. The Notes will be offered in a private placement only to qualified institutional buyers pursuant to Rule 144A and non-U.S. persons pursuant to Regulation S under the U.S. Securities Act of 1933, as amended (the “**Securities Act**”), subject to prevailing market and other conditions. There is no assurance that the offering will be completed or, if completed, as to the terms on which it is completed. The Notes have not been registered under the Securities Act or the securities laws of any other jurisdiction and may not be offered or sold in the United States absent registration or unless pursuant to an applicable exemption from the registration requirements of the Securities Act and any other applicable securities laws.

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Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.

This announcement is being distributed to, and is directed at, only (1) persons who are located outside the United States and are persons in Member States of the European Economic Area who are qualified investors (as defined in the Prospectus Directive) or (2) persons who are reasonably believed to be

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The information herein contains forward-looking statements. All statements other than statements of historical fact included herein are forward-looking statements. Forward-looking statements give Company’s current expectations, estimates, forecasts, and projections relating to its financial condition, results of operations, plans, objectives, future performance and business as well as the industries in which Guala Closures S.p.A. (the “**Company**”) operates, as well as the beliefs and assumptions of the Company’s management. In particular, certain statements with regard to management objectives, trends in results of operations, margins, costs, return on equity, risk management and competition tend to be forward-looking in nature. These statements may include, without limitation, any statements preceded by, followed by or including words such as “target,” “believe,” “expect,” “aim,” “intend,” “goal,” “may,” “anticipate,” “estimate,” “plan,” “project,” “seek,” “will,” “can have,” “likely,” “should,” “would,” “could” and other words and terms of similar meaning or the negative thereof. Such forward-looking statements involve known and unknown risks, uncertainties and other important factors beyond the Company’s control that could cause the Company’s actual results, performance or achievements to be materially different from the expected results, performance or achievements expressed or implied by such forward-looking statements. Such forward-looking statements are based on numerous assumptions regarding the Company’s present and future business strategies and the environment in which it will operate in the future. Therefore, the Company’s actual results may differ materially and adversely from those expressed or implied in any forward-looking statements. They are neither statements of historical fact nor guarantees of future performance. The Company therefore cautions against relying on any of these forward-looking statements.

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Guala Closures, fondata nel 1954, oggi è la multinazionale *leader* assoluta a livello mondiale nella produzione di chiusure per superalcolici e vino. Opera in 5 continenti con 27 insediamenti produttivi e una struttura commerciale presente in oltre 100 paesi; circa il 90% del fatturato del gruppo è fuori dall’Italia. Dall’ingresso al vertice della società di Marco Giovannini e del suo team nel 1998, la società è stata capace di trasformare un prodotto standard e commodity in un prodotto ad alto valore aggiunto, passando da circa Euro 70 milioni a Euro 535 milioni di fatturato nel 2017 (in crescita del 7% sul 2016), con un margine a livello di EBITDA stabilmente superiore al 20% negli ultimi dieci anni (nel 2017 l’*adjusted* EBITDA è stato pari a Euro 111 milioni). Grazie a una politica di continuo sviluppo commerciale e innovazione tecnologica, Guala Closures è punto di riferimento riconosciuto a livello globale, in un contesto di mercati fortemente differenziati e in costante crescita. Primo al mondo nel settore chiusure “*safety*” (anti adulterazione) per *spirits* e nella produzione di chiusure in alluminio per vino e *spirits*, con un ampio patrimonio di brevetti e modelli di utilità (oltre 140) e la continua innovazione di prodotti, processi, tecnologie e materiali. Il gruppo è presente capillarmente nei mercati maturi e in continua espansione sui nuovi mercati emergenti. Guala Closures è quotata sul segmento Star della Borsa Italiana con una capitalizzazione iniziale di circa Euro 650 milioni, rendendola una delle maggiori aziende manifatturiere sullo Star per capitalizzazione e dimensione del flottante.

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