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PRESS RELEASE

Financing of EUR 31,500,000 provided by Intesa Sanpaolo S.p.A. has been fully repaid

Luxembourg September, 28 2018

NB Aurora S.A. SICAF-RAIF, listed in Italy on the MIV professional segment of the Italian Stock Exchange, organized and managed by Borsa Italiana S.p.A., with the aim of acquiring minority stakes in Italian unlisted SMEs, announces that the financing of EUR 31,500,000 provided by Intesa Sanpaolo S.p.A. and used to facilitate the acquisition of 44.55% of the units of Fondo Italiano di Investimento, has been fully repaid on September 28 out of the available cash of NB Aurora S.A. SICAF-RAIF.

NB Aurora

NB Aurora, the first permanent capital vehicle listed in Italy on the MIV professional segment of the Italian Stock Exchange, has been created with the purpose to invest in unlisted SMEs, conveying financial resources to support their growth and international expansion, thus helping to support the real economy. NB Aurora is promoted by Neuberger Berman, private, independent, employee-owned investment manager, with \$304 billion AUM (as of June 30, 2018).

The investment target includes those top-class SMEs with a leading position in specialized niches and a strong export attitude with a turnover between €30 and €300 million. NB Aurora team will operate with an active minority approach, to partner with entrepreneurs with a medium-long term horizon.

NB Aurora currently has a portfolio of ten Italian SMEs with an aggregate turnover of approximately Euro 1.2 billion.

This document is addressed to professional clients only.

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The information in this document does not constitute investment advice or an investment recommendation and is only a brief summary of certain key aspects of the fund.

An investment in the fund involves risks, with the potential for above average risk, and is only suitable for people who are in a position to take such risks. For more information please read the prospectus and principal fund documents.

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