



SPAFID CONNECT

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| Informazione Regolamentata n. 1938-102-2018 | Data/Ora Ricezione 02 Ottobre 2018 17:28:18 | MTA - Star |
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Societa' : Aquafil S.P.A.
Identificativo : 109130
Informazione
Regolamentata
Nome utilizzatore : AQUAFILNSS02 - Tonelli
Tipologia : 2.5
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Diffusione presunta
Oggetto : Change in share capital of Aquafil S.p.A.

Testo del comunicato

Vedi allegato.

CHANGE IN SHARE CAPITAL OF AQUAFIL S.P.A.

Milan, October 2, 2018 – Pursuant to article 85-bis of Consob's Issuers Regulation and to Article 2.6.2 of the Regulation of Borsa Italiana S.p.A, Aquafil S.p.A. [ECNL IM] – due to the filing of the new by-laws on October 2, 2018 – announces the new composition of the equity share capital, resulting from the first Exercise Period of *Market Warrant* Aquafil S.p.A. (**Warrant**), relating to September 2018.

The current composition of the share capital of Aquafil S.p.A. is detailed in the table below.

| | <i>Current Share Capital</i> | | | | <i>Previous share capital</i> | | |
|--|------------------------------|----------------------|--------------------------|----------------------------|-------------------------------|----------------------|--------------------------|
| | <i>Euro</i> | <i>no. of shares</i> | <i>Unit par value</i> | <i>Total voting rights</i> | <i>Euro</i> | <i>no. of shares</i> | <i>Unit par value</i> |
| Total: of which | 49,714,932.48 | 51,143,946 | Shares with no par value | 67,695,986 | 49,714,737.08 | 51,141,992 | Shares with no par value |
| Ordinary shares (regular dividend rights) outstanding coupon number: 2 | (41,492,318.23) | 42,747,926 | Shares with no par value | 42,747,926 | (41,492,122.83) | 42,745,972 | Shares with no par value |
| Category B shares (unlisted) | | 8,316,020 | Shares with no par value | 24,948,060 | | 8,316,020 | Shares with no par value |
| Category C shares (unlisted) | | 80,000 | Shares with no par value | | | 80,000 | Shares with no par value |

The total nominal value of the category A shares is calculated - for figurative purposes only - from the original value of category A shares. It is the ratio between the total share capital and the total number of shares of all the categories, multiplied by the number of category A shares plus the amount of share capital increase deriving from the conversions of Market Warrants that will vary from time to time.

| | Current Warrants number | Previous Warrants number |
|--|-------------------------|--------------------------|
| Aquafil Market Warrants (listed on the MTA/STAR Segment) | 5,810,658 | 5,818,783 |
| Aquafil Sponsor Warrants (unlisted) | 800,000 | 800,000 |



Founded in 1965, **Aquafil** is one of the main players, in Italy and worldwide, in the production of synthetic fibers, particularly for Polyamide 6 applications. The Group is present in three continents with a workforce of over 2,700 at production sites in Italy, Germany, Scotland, Slovenia, Croatia, USA, Thailand and China. For further information: www.aquafil.com

Aquafil is a pioneer in the circular economy also thanks to the ECONYL® regeneration system, an innovative and sustainable process able to create new products from waste and give life to an endless cycle. The Nylon waste is collected in locations all over the world and includes industrial waste but also products (such as fishing nets and rugs) that have reached the end of their useful life. Such waste is processed so as to obtain a raw material (caprolactam) with the same chemical and performance characteristics as those from fossil sources. The polymers produced from ECONYL® caprolactam are distributed to the Group's production plants, where they are transformed into BCF yarn and NTF yarn.

For further information

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