



SPAFID CONNECT

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Oggetto : GUALA CLOSURES S.P.A.ANNUNCIA LA
QUOTAZIONE E L'AMMISSIONE A
NEGOZIAZIONE DEL PRESTITO
OBBLIGAZIONARIO CON SCADENZA
2024 E LA COSTITUZIONE DI GARANZIE

Testo del comunicato

Vedi allegato.

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Manufacturer target market (MIFID II product governance) is eligible counterparties and professional clients only (all distribution channels). No PRIIPs key information document (KID) has been prepared as not available to retail in EEA.



COMUNICATO STAMPA

GUALA CLOSURES S.P.A. ANNUNCIA LA QUOTAZIONE E L'AMMISSIONE A NEGOZIAZIONE DEL PRESTITO OBBLIGAZIONARIO *SENIOR SECURED* A TASSO VARIABILE CON SCADENZA NEL 2024 PARI A EURO €455 MILIONI E LA COSTITUZIONE DI GARANZIE REALI E PERSONALI IN RIFERIMENTO AL PRESTITO OBBLIGAZIONARIO

Alessandria, 11 ottobre 2018 - Guala Closures S.p.A. (la “**Società**”) comunica che in data odierna è avvenuta la quotazione e l’ammissione a negoziazione sull’Euro MTF della Borsa del Lussemburgo del prestito obbligazionario *senior* garantito a tasso variabile con scadenza nel 2024 (“*floating rate senior secured notes*”) per un importo complessivo in linea capitale pari a Euro 455 milioni con scadenza al 15 aprile 2024 (le “**Obbligazioni**”), le cui caratteristiche sono state comunicate al mercato in data 26 settembre 2018.

Inoltre, la Società ha annunciato in data odierna che, ai sensi della documentazione che regola il prestito obbligazionario, (i) le seguenti società controllate dalla Società hanno prestato garanzie personali in riferimento alle Obbligazioni: Guala Closures Australia Holdings Pty Ltd, Guala Closures Australia Pty Ltd, Guala Closures International B.V., Guala Closures Ibérica, S.A.U, Guala Closures New Zealand Limited, Guala Closures U.K. Limited, e Guala Closures do Brasil Ltda; e che (ii) le Obbligazioni sono state garantite mediante costituzione di garanzie reali di primo grado rappresentate da pegni e/o cessione di crediti in garanzia concessi dalla Società e da alcune società dalla stessa controllate.

Per ulteriori informazioni si rinvia al comunicato stampa pubblicato in data 24 settembre 2018, 26 settembre 2018 e 3 ottobre 2018.

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Il presente comunicato stampa costituisce una comunicazione al pubblico di informazioni privilegiate da parte della Società, ai sensi del Regolamento (UE) 596/2014 (16 aprile 2014) e del Regolamento delegato (UE) 2016/1055 (29 giugno 2016).

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Directive”). The offer and sale of the Notes will be made pursuant to an exemption under the Prospectus Directive, as implemented in Member States of the European Economic Area, from the requirement to produce a prospectus for offers of securities.

A securities credit rating is not a recommendation to buy, sell or hold securities. The credit ratings included in this press release may be subject to revision or withdrawal at any time.

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Guala Closures, fondata nel 1954, oggi è la multinazionale *leader* assoluta a livello mondiale nella produzione di chiusure per superalcolici e vino. Opera in 5 continenti con 27 insediamenti produttivi e una struttura commerciale presente in oltre 100 paesi; circa il 90% del fatturato del gruppo è fuori dall’Italia. Dall’ingresso al vertice della società di Marco Giovannini e del suo team nel 1998, la società è stata capace di trasformare un prodotto standard e commodity in un prodotto ad alto valore aggiunto, passando da circa Euro 70 milioni a Euro 535 milioni di fatturato nel 2017 (in crescita del 7% sul 2016), con un margine a livello di EBITDA stabilmente superiore al 20% negli ultimi dieci anni (nel 2017 l’*adjusted* EBITDA è stato pari a Euro 111 milioni). Grazie a una politica di continuo sviluppo commerciale e innovazione tecnologica, Guala Closures è punto di riferimento riconosciuto a livello globale, in un contesto di mercati fortemente differenziati e in costante crescita. Primo al mondo nel settore chiusure “*safety*” (anti adulterazione) per *spirits* e nella produzione di chiusure in alluminio per vino e *spirits*, con un ampio patrimonio di brevetti e modelli di utilità (oltre 140) e la continua innovazione di prodotti, processi, tecnologie e materiali. Il gruppo è presente capillarmente nei mercati maturi e in continua espansione sui nuovi mercati emergenti. Guala Closures è quotata sul segmento Star della Borsa Italiana con una capitalizzazione iniziale di circa Euro 650 milioni, rendendola una delle maggiori aziende manifatturiere sullo Star per capitalizzazione e dimensione del flottante.

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