

Informazione Regolamentata n. 20053-56-2018	C	0ata/Ora Ricezione 15 Ottobre 2018 15:04:01	MTA - Star	
Societa'	:	Tecnoinvestimenti S	S.p.A.	
Identificativo Informazione Regolamentata	:	109501		
Nome utilizzatore	:	TECNOINVNSS01 - KAY		
Tipologia	:	2.5		
Data/Ora Ricezione	:	15 Ottobre 2018 15:	04:01	
Data/Ora Inizio Diffusione presunta	:	15 Ottobre 2018 15:	04:02	
Oggetto	:	Share Capital is inc Shares - ANNULLA	reased to 46,890,120 E SOSTITUISCE	
Testo del comunicato				

Vedi allegato.



## PRESS RELEASE

## Share Capital is Increased to 46,890,120 Shares, following the exercise of the Second Tranche of Warrant Tecnoinvestimenti 2016-2019

**Rome, 12 October 2018.** in accordance with Art. 85-bis of Consob Regulation No 11971/1999 ("**Issuers' Regulations**") and with 2.6.2, Paragraph 1(a) of the Rules of the Markets Organized and Managed by Borsa Italiana S.p.A and considering that the attestation of execution of the capital increase as per Art. 2444 of the Italian Civil Code has been deposited with the Company Register of Rome, **Tecnoinvestimenti S.p.A.** communicates the new composition of the share capital following the execution of the decision of the Board of Directors of the Company of 3 October 2018 as indicated in the following table.

	Current Share Capital			Previous Share Capital		
	Euro	Number of Shares	Nominal Unit Value	Euro	Number of Shares	Nominal Unit Value
Total Of which:	46,890,120	46,890,120	-	46,573,120	46,573,120	-
Ordinary share (regular dividend entitlement from 1 January 2018 for coupon n. 6 in progress)	46,890,120	46,890,120	-	46,573,120	46,573,120	-

## **TECNOINVESTIMENTI GROUP**

The Tecnoinvestimenti Group reported the following consolidated results for First Half 2018: Revenues of €114.5 million, EBITDA of €28.9 million and Net profit of €14.6 million. The Group, listed on the STAR segment of the Milan Stock Exchange, is one of Italy's top operators in its three areas of business: Digital Trust, Credit Information & Management and Innovation & Marketing Services. The Digital Trust Business Unit, through the companies InfoCert, Visura and Sixtema, provides products and services for digitalisation, electronic billing, certified e-mail and digital signature, as well as services for professionals, associations and SMEs. InfoCert, the biggest European Certification Authority, recently acquired 51% of Camerfirma in Spain and in September announced a partnership to purchase 50% of LuxTrust, the Luxembourg TSP. The Credit Information & Management Business Unit, which includes the newly renamed Innolva, offers decision-making support services such as real estate and Chamber of Commerce-based information, aggregate reports, summary ratings, decision-making models, and credit assessment and collection services. REValuta offers real estate services, including appraisals and valuations. The Innovation & Marketing Services Business Unit, through the companies Co.Mark and Warrant Group, offers a platform of advisory services to SMEs, to support them through the phases of growth in production and expansion of their commercial capacity. At 30 June 2018 the employees of the Group totalled 1,246.

Website: <u>www.tecnoinvestimenti.it</u>; Stock ticker: TECN; ISIN Code IT0005037210

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