



## BORSA ITALIANA GRANTED THE ADMISSION TO LISTING OF THE ORDINARY SHARES OF EQUITA GROUP ON THE MTA, STAR SEGMENT

### FILING WITH BORSA ITALIANA OF THE REQUEST FOR THE ADMISSION TO TRADING OF THE ORDINARY SHARES OF EQUITA GROUP

Milan, October 15<sup>th</sup> 2018

Equita Group S.p.A. ("**Equita Group**"), listed company on the AIM Italia – Mercato Alternativo del Capitale, announces that today Borsa Italiana S.p.A. ("**Borsa Italiana**") granted the admission to listing of the ordinary shares of Equita Group on the MTA market ("**MTA**"), STAR segment, organized and managed by Borsa Italiana S.p.A. ("**Borsa Italiana**").

Equita Group also announces that today the request for the admission to trading of the ordinary shares of Equita Group on MTA, STAR segment, has been filed with Borsa Italiana.

The effectiveness of the Borsa Italiana's admission to listing is subject to the filing with Consob of the Prospectus for the admission to listing of the above-mentioned shares.

Equita Group is assisted by Mediobanca – Banca di Credito Finanziario S.p.A. as sponsor and specialist.

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*Equita is an **independent investment bank**, reference partner for Italian companies and institutional investors, with 45 years of experience. The business model is clear and focused: **Sales & Trading** on equities, bonds and derivatives for domestic and international institutional customers is combined with a high profile **Investment Banking** platform dedicated to advisory to companies and financial institutions. **Proprietary Trading**, with market making activities and advice on valuation of financial instruments, and **Alternative Asset Management**, providing traditional portfolio management on concentrated positions along with innovative private debt and private equity portfolio management, such as the special acquisition vehicle (SPAC), complete the range of specialized and synergic services offered. Moreover, all business lines are continuously supported by a **Research** team recognized for its excellence. **Independent advice** and **deep knowledge of capital markets** grant Equita credibility among domestic and international institutional investors, ensuring a unique positioning in the Italian market, with a focus on mid & small caps.*

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