



SPAFID CONNECT

Informazione Regolamentata n. 0746-106-2018	Data/Ora Ricezione 16 Ottobre 2018 19:54:42	MTA - Star
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Societa' : IGD - Immobiliare Grande Distribuzione

Identificativo : 109578

Informazione
Regolamentata

Nome utilizzatore : IGDN01 - Di Donato

Tipologia : REGEM

Data/Ora Ricezione : 16 Ottobre 2018 19:54:42

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Diffusione presunta

Oggetto : THE COMPANY AND A POOL OF
LENDERS, INCLUDING BNP PARIS
ITALIAN BRANCH, EXECUTED A
FACILITY AGREEMENT FOR AN
AMOUNT EQUAL TO € 200MN

Testo del comunicato

Vedi allegato.

PRESS RELEASE

THE COMPANY AND A POOL OF LENDERS, INCLUDING BNP PARIBAS ITALIAN BRANCH, ALSO AS MANDATED LEAD ARRANGER, UNDERWRITER, GLOBAL COORDINATOR AND BOOKRUNNER, EXECUTED A FACILITY AGREEMENT FOR AN AMOUNT EQUAL TO EURO 200 MILLION

Bologna, October 16, 2018. With reference to the press release issued on September 6, 2018, **IGD – Immobiliare Grande Distribuzione S.p.A.** announces that today it has executed with a pool of lenders, including BNP Paribas Italian Branch, acting also as Mandated Lead Arranger, Underwriter, Global Coordinator and Bookrunner, a facility agreement pursuant to which the relevant lenders make available to the Company a senior unsecured facility of Euro 200 million, with three years maturity and an extension option in favor of the Company up to five years.

It is envisaged that the facility will be utilized in two tranches, the “Tranche A” equal to Euro 125,000,000.00 aimed at refinancing the bond issued by IGD – Immobiliare Grande Distribuzione S.p.A. for an original total amount of Euro 150,000,000 and still outstanding for Euro 124,900,000, with maturity on 7 January 2019, and the “Tranche B” equal to Euro 75,000,000 aimed at extinguishing certain short-term credit lines of the Company as well as at financing the general corporate purposes of the IGD Group.

By means of this transaction, IGD Immobiliare Grande Distribuzione S.p.A. will finance itself bearing a lower cost compared to the current average debt cost, further reducing the debt cost as well as covering its financial needs for the years to come, as the Company is not expected to incur in any significant financial deadline until 2021.



IGD - Immobiliare Grande Distribuzione SIQ S.p.A.

Immobiliare Grande Distribuzione SIQ S.p.A. is one of the main players in Italy's retail real estate market: it develops and manages shopping centers throughout the country and has a significant presence in Romanian retail distribution. Listed on the Star Segment of the Italian Stock Exchange, IGD was the first SIQ (Società di Investimento Immobiliare Quotata or real estate investment trust) in Italy. IGD has a real estate portfolio valued at circa €2.428,8 million at 30 June 2018, comprised of, in Italy, 25 hypermarkets and supermarkets, 27 shopping malls and retail parks, 1 plot of land for development, 1 property held for trading and an additional 5 real estate properties. Following the acquisition of the company Winmark Magazine SA in 2008 14 shopping centers and an office building, found in 13 different Romanian cities, were added to the portfolio. An extensive domestic presence, a solid financial structure, the ability to plan, monitor and manage all phases of a center's life cycle, leadership in the retail real estate sector: these qualities summarize IGD's strong points.

www.gruppoigd.it

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The press release is available on the website www.gruppoigd.it, in the Investor Relations section, and on the website www.imagebuilding.it, in the Press Room section.

Fine Comunicato n.0746-106

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