



F.I.L.A. – FABBRICA ITALIANA LAPIS ED AFFINI S.P.A.
EXTRAORDINARY SHAREHOLDERS' MEETING OF OCTOBER 11, 2018
VOTING RESULTS

- 1. Proposal for a divisible paid-in share capital increase for a maximum amount of Euro 100,000,000, including any share premium, to be executed by and not beyond March 31, 2019, through the issue of ordinary and B shares with full rights, in the form of a rights offering to shareholders, in accordance with Article 2441, paragraphs 1, 2 and 3 of the Civil Code and Article 5 of the By-Laws. Consequent amendments to the By-Laws and resolutions thereon.**

Shares represented at the Shareholders' Meeting total 28,896,922, equal to 77.17% of voting rights

Votes in favour: 41,966,791, equal to 99.85% of votes at the Shareholders' Meeting and 77.05% of total voting rights;

Votes against: 63,147, equal to 0.15% of votes at the Shareholders' Meeting and 0.12% of total voting rights;

Abstaining 0: equal to 0.00% of votes at the Shareholders' Meeting and [0.00]% of total voting rights;

Not voting: 0 shares.

- 2. Proposal for a divisible paid-in share capital increase for a maximum USD 2,050,000, to be converted into Euro at the exchange rate on the calculation date by the Board of Directors of the unitary subscription price of the share capital increase at sub 1. and, however, of not greater than Euro 2,500,000, including any share premium and at a**

unitary subscription price equal to that to be determined by the Board of Directors for the divisible share capital increase at *sub* 1., to be executed by and not beyond December 31, 2025, to facilitate exercise of the warrants assigned to managers employed by the subsidiary Pacon Holding Company, and therefore with exclusion of the pre-emption right as per Article 2441, paragraph 8 of the Civil Code, to be executed through the issue of a number of ordinary shares to be established by the Board of Directors once the subscription price for the share capital increase at *sub* 1. has been established. Consequent amendments to the By-Laws and resolutions thereon.

Shares represented at the Shareholders' Meeting total 28,896,922, equal to 77.17% of voting rights

Votes in favour: 42,026,278, equal to 99.99% of votes at the Shareholders' Meeting and 77.16% of total voting rights;

Votes against: 3,660, equal to 0.01% of votes at the Shareholders' Meeting and 0.01% of total voting rights;

Abstaining: 0, equal to 0.00% of votes at the Shareholders' Meeting and [0.00]% of total voting rights;

Not voting: 0 shares.