



SPAFID CONNECT

Informazione Regolamentata n. 1622-2-2018	Data/Ora Ricezione 18 Ottobre 2018 17:32:29	ExtraMOT - Segmento Professionale
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Societa' : L'ISOLANTE K-FLEX

Identificativo : 109632

Informazione
Regolamentata

Nome utilizzatore : ISOLANTEN03 - Di Donato

Tipologia : REGEM

Data/Ora Ricezione : 18 Ottobre 2018 17:32:29

Data/Ora Inizio : 18 Ottobre 2018 17:32:30

Diffusione presunta

Oggetto : K-Flex Early Redemption Notice

Testo del comunicato

Vedi allegato.

NOT FOR RELEASE, PUBLICATION OR DISTRIBUTION TO ANY U.S. PERSON OR IN OR INTO THE UNITED STATES OR TO ANY PERSON LOCATED OR RESIDENT IN THE UNITED STATES OR ANY OTHER JURISDICTION WHERE IT IS UNLAWFUL TO DISTRIBUTE THIS DOCUMENT

EARLY REDEMPTION OF THE NOTES NAMED “€100,000,000 6 PER CENT. NOTES DUE 1 JULY 2020” (ISIN CODE XS1083010311) ISSUED BY L’ISOLANTE K-FLEX S.P.A.

Roncello (MB), 18 October 2018. L’Isolante K-Flex S.p.A. (the “**Company**”) announces that on the date hereof the Company exercised, by way notice addressed to the holders of the notes named “€100,000,000 6 per cent. Notes due 1 July 2020” (ISIN CODE: XS1083010311) issued by the Company and traded on the professional segment of the ExtraMOT market, multilateral trading facility managed by Borsa Italiana S.p.A. (the “**Notes**”), the option to voluntarily early redeem in whole the Notes in accordance with Condition 7(c) (*Redemption and purchase – Redemption at the option of the Issuer*).

The Notes will be redeemed in full at 102 per cent. of their principal amount outstanding, together with interest accrued up to the Optional Redemption Date (as defined in the trust deed regulating the Notes).

The redemption date will be 31 October 2018.

Attached to this press release there is the early redemption notice addressed to the holders of the notes.

THIS NOTICE IS IMPORTANT AND REQUIRES THE IMMEDIATE ATTENTION OF NOTEHOLDERS. IF ANY NOTEHOLDER IS IN ANY DOUBT AS TO THE ACTION IT SHOULD TAKE OR IS UNSURE OF THE IMPACT OF THIS NOTICE, IT SHOULD SEEK ITS OWN INDEPENDENT ADVICE, INCLUDING AS TO ANY LEGAL, FINANCIAL OR TAX CONSEQUENCES, IMMEDIATELY FROM ITS BROKER, BANK MANAGER, SOLICITOR, ACCOUNTANT OR OTHER INDEPENDENT FINANCIAL, TAX OR LEGAL ADVISER.

NOT FOR DISTRIBUTION IN THE UNITED STATES.

NOTICE OF EARLY REDEMPTION

For immediate release

TO THE HOLDERS OF

€100,000,000 6 per cent. Notes due 1 July 2020
(the "Notes")

issued by

L'Isolante K-Flex S.p.A.
(the "Issuer")

on 1 July 2014
ISIN: XS1083010311

Reference is made to the Trust Deed originally dated 1 July 2014 between the Issuer and BNY Mellon Corporate Trustee Services Limited as trustee (the "**Trustee**"), as supplemented by (i) the supplemental trust deed dated 25 July 2014 between the Issuer, K-Flex LLC (K-Flex Limited Liability Company) and the Trustee and (ii) the supplemental trust deed dated 25 July 2014 between the Issuer, K-Flex USA LLC (K-Flex USA Limited Liability Company) and the Trustee, as further modified, amended and supplemented from time to time (the "**Trust Deed**").

All capitalised words and expressions used and not defined herein shall have the meaning given to them in the Trust Deed.

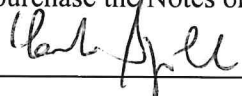
The Issuer hereby gives irrevocable notice that on 31 October 2018 (the "**Optional Redemption Date**"), the Notes will be redeemed in full at 102 per cent. of their principal amount outstanding (being, as at such date, €26,160,000), together with interest accrued up to the Optional Redemption Date (being, as at such date, €524,508.00), in accordance with Condition 7(c) (*Redemption and purchase – Redemption at the option of the Issuer*).

Payments to the Noteholders on the Optional Redemption Date will be made in accordance with the Conditions.

This notice is given to the Noteholders in accordance with Condition 17 (*Notices*).

This notice is not a prospectus and does not constitute an offer to subscribe for or buy the Notes or other securities of the Issuer in any jurisdiction. This notice and the fact of its

distribution is not and should not be seen as an inducement in relation to a decision to purchase the Notes or other securities of the Issuer.



Signed for and on behalf of

L'Isolante K-Flex S.p.A.

18 October 2018

Fine Comunicato n.1622-2

Numero di Pagine: 5